

MICROSTEPPING

OPERATING INSTRUCTIONS





MDrivePlus Microstepping Hardware Reference Change Log				
Date	Revision	Changes		
03/07/2006	R030706	Initial Release		
04/13/2006	R041706	Added notes on recommended mating connector for the M23 19-pin connector P1. Added MD-CS10x-000 and MD-CS-20x-000 To Appendix D.		
05/04/2006	R050406	Removed Ambient Temperature Specification.		
05/25/2006	R052506	Replaced USB to SPI Cable Driver Installation with instructions relavent to Windows XP Service Pack 2 in Appendix D.		

The information in this book has been carefully checked and is believed to be accurate; however, no responsibility is assumed for inaccuracies.

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Revision R052506
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Appendices

MDrivePlus Microstepping

Before You Begin

The Quick Start guide is designed to help quickly connect and begin using your MDrivePlus Microstepping integrated motor and driver. The following examples will help you get the motor turning for the first time and introduce you to the basic settings of the drive.

Tools and Equipment Required

- MDrivePlus Microstepping Unit (MDM)
- Parameter setup cable MD-CC300-000 or equivalent (USB to SPI)
- MDrivePlus Product CD or Internet access to www.imshome.com
- Control Device for Step/Direction
- +5 to +24 VDC optocoupler supply
- An Unregulated Power Supply (See specifications for your exact MDrivePlus Microstepping and required voltage.)
- Basic Tools: Wire Cutters / Strippers / Screwdriver
- Wire for Power Supply (See specifications for your exact MDM.)
- A PC with Windows 9x, Windows 2000, Windows XP
- 10 MB hard drive space

Connecting the Power Supply (See Section 2.1 for Details)

Using the recommended wire (see the specifications for your MDrivePlus), connect the DC output of the power supply to the +V input of the connector appropriate for your MDrivePlus Microstepping model.

Connect the power supply ground to the Power Ground pin appropriate for your MDrivePlus Microstepping.

Connect Opto Power and Logic Inputs (See Section 2.2 for Details)

See Specifications and interface information for the pin numbering of your MDrivePlus model. +VDC Motor Suppl Step Clock JUIA Direction GND MDrivePlus Microstepping +5 to +24

Figure GS.1: Minimum Logic and Power Connections

Using the recommended wire (see the specifications for your MDrivePlus), connect the DC output of the power supply to the +V input of the connector appropriate for your MDrivePlus Microstepping model.

Connect the power supply ground to the Power Ground pin appropriate for your MDrivePlus Microstepping.

Connecting Parameter Setup Cable (See Section 2.3 for Details)

Connect the Host PC to the MDrivePlus Microstepping using the IMS Parameter Setup Cable or equivalent.

Install the IMS SPI Motor Interface (See Section 2.4 for Details)

The IMS SPI Motor Interface is a utility that easily allows you to set up the parameters of your MDrivePlus Microstepping. It is available both on the MDrivePlus CD that came with your product and on the IMS web





Figure GS.2: MDrivePlus CD



WARNING! The MDrive has components which are sensitive to

Electrostatic Discharge (ESD). All handling should be done at an ESD protected workstation.



WARNING! Hazardous voltage levels may be present if using an open frame power supply to power your MDrive product.



WARNING! Ensure that the power supply output voltage does not

exceed the maximum input voltage of the MDrive product that you are using!



Note: A characteristic of all motors is back

EMF. Back EMF is a source of current that can push the output of a power supply beyond the maximum operating voltage of the driver. As a result, damage to the stepper driver could occur over a period of time. Care should be taken so that the back EMF does not exceed the maximum input voltage rating of the MDrive17Plus and MDrive23Plus.



WARNING! Because the MDrive consists of two core

components, a drive and a motor, close attention must be paid to the thermal environment where the device is used. See Thermal Specifications. site at http://www.imshome.com/software_interfaces.html.

- Insert the MDrive CD into the CD Drive of your PC.
 If not available, go to http: //www.imshome.com/software_ interfaces.html.
- 2. The CD will auto-start.
- 3. Click the Software Button in the top-right navigation Area.
- Click the IMS SPI Interface link appropriate to your operating system.
- Click SETUP in the Setup dialog box and follow the on-screen instructions.
- Once IMS SPI Motor Interface
 is installed, the MDrivePlus
 Microstepping settings can be checked and/or set.

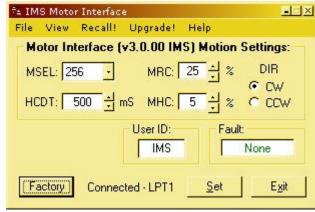


Figure GS.3: IMS Motor Interface Showing Default Settings

Once installed you can change the motor run current, holding current, microstep resolution and other configuration settings. By sending clock pulses to the drive you can now change these settings safely on-the-fly as the IMS SPI Motor interface will not allow you to set an out of range value.

MDrivePlus Microstepping General Specification Overview

MDrivePlus Microstepping (MDM)				Connections					
		Input Voltage	Isolated Inputs	P1: I/O & Power Connector	P1: I/O & Power Connector (option)	P1: I/O, Power & Com Connector	P2: Communications Connector	I/O & Power Leads (option)	IP Rating
Plus _	+12 to +48		7-Pin Pluggable Terminal Strip	12-Pin Locking Wire Crimp	-	10-Pin IDC*	Flying Leads	-	
	Plus-65 VDC	Step Clock,	-	-	M23 Circular	-	ı	IP65	
Plus MDrive23	Plus	+12 to +75	Direction, Enable	7-Pin Pluggable Terminal Strip	12-Pin Locking Wire Crimp	-	10-Pin IDC*	Flying Leads	-
	Plus-65	VDC		_	_	M23 Circular	-	_	IP65

^{*} Not used with optional 12-Pin Locking Wire Crimp (P1).

Table GS.1: General Specification Overview



MICROSTEPPING

PART 1: HARDWARE SPECIFICATIONS

Section 1.1: MDrive17Plus Microstepping Product Introduction

Section 1.2: MDrive17Plus Microstepping Detailed Specifications

Section 1.3: MDrive17Plus-65 Microstepping Detailed Specifications

Section 1.4: MDrive23Plus Microstepping Product Introduction

Section 1.5: MDrive23Plus Microstepping Detailed Specifications

Section 1.6: MDrive23Plus-65 Microstepping Detailed Specifications

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Introduction to the MDrive17Plus Microstepping

The MDrive17Plus Microstepping high torque integrated motor and driver is ideal for designers who want the simplicity of a motor with on-board electronics. The integrated electronics of the MDrive17Plus eliminate the need to run motor cabling through the machine, reducing the potential for problems due to electrical noise.

The unsurpassed smoothness and performance delivered by the MDrive17Plus Microstepping are achieved through IMS's advanced 2nd generation current control. By applying innovative techniques to control current flow through the motor, resonance is significantly dampened over the entire speed range and audible noise is reduced.

The MDrive17Plus accepts a broad input voltage range from +12 to +48 VDC, delivering enhanced performance and speed. Oversized input capacitors are used to minimize power line surges, reducing problems that can occur with long runs and multiple drive systems. An extended



Figure 1.1.1: MDrive17Plus Microstepping Integrated Motor and Drive Electronics

operating range of -40° to +85°C provides long life, trouble free service in demanding environments.

The MDrive17Plus uses a NEMA 17 frame size high torque brushless motor combined with a microstepping driver, and accepts up to 20 resolution settings from full to 256 microsteps per full step, including: degrees, metric and arc minutes. These settings may be changed on-the-fly or downloaded and stored in nonvolatile memory with

the use of a simple GUI which is provided. This eliminates the need for external switches or resistors. Parameters are changed via an SPI port.

For use in environments where exposure to chemical, dust and liquids may occur, a sealed MDrive17Plus-65 Microstepping unit with 19-pin M23 circular connector meets IP65 specifications.

The versatile MDrive17Plus Microstepping is available in multiple configurations to fit various system needs. Rotary motor versions come in three lengths and may include an optical encoder, control knob, planetary gearbox or linear slide.Interface connections are accomplished with either a pluggable locking wire crimp, terminal strip or 12.0" (30.5cm) flying leads, or with an M23 circular connector for sealed –65 versions.

The MDrive17Plus is a compact, powerful and inexpensive solution that will reduce system cost, design and assembly time for a large range of brushless motor applications.



Figure 1.1.2: MDrive17Plus-65 Microstepping Integrated Motor and Drive Electronics

Configuring

The IMS Motor Interface software is an easy to install and use GUI for configuring the MDrive17Plus from a computer's USB port. GUI access is via the IMS SPI Motor Interface included on the CD shipped with the product, or from www.imshome.com. Optional cables are available for ease of connecting and configuring the MDrive.

The IMS SPI Motor Interface features:

- Easy installation.
- Automatic detection of MDrive version and communication configuration.
- Will not set out-of-range values.
- Tool-tips display valid range setting for each option.
- Simple screen interfaces.

Features and Benefits

- Highly Integrated Microstepping Driver and NEMA 17 High Torque Brushless Motor
- Advanced 2nd Generation Current Control for Exceptional Performance and Smoothness
- Single Supply: +12 to +48 VDC
 - Low Cost
 - **Extremely Compact**
 - 20 Microstep Resolutions up to
 - 51,200 Steps Per Rev Including:
 - Degrees, Metric, Arc Minutes
 - Optically Isolated Logic Inputs will
 - Accept +5 to +24 VDC Signals
 - Sourcing or Sinking Automatic Current Reduction
- Configurable:
 - Motor Run/Hold Current
 - Motor Direction vs. Direction Input
 - Microstep Resolution
 - Clock Type: Step and Direction, Quadrature, Step Up and Step Down
 - Programmable Digital Filtering for Clock and Direction Inputs
- Available Options:
 - External Optical Encoder
 - Integrated Planetary Gearbox
 - Control Knob for Manual Positioning
 - Linear Slide
 - IP65 Sealed Configuration with M23 Circular Connector
- 3 Rotary Motor Lengths Available
- Current and Microstep Resolution May Be Switched On-The-Fly
- Interface Options:
 - Pluggable Locking Wire Crimp
 - Pluggable Terminal Strip
 - 12.0" (30.5cm) Flying Leads
- Graphical User Interface (GUI) for Quick and Easy Parameter Setup

Microstepping MDrive17Plus

General Specifications



Because the MDrive consists of two core components, a drive and a motor, close attention must be paid to the thermal environment where the device is used. See Thermal Specifications.

WARNING!

Input Voltage (+V)

*Power supply current requirements = 2A (maximum) per MDrive17Plus. Actual supply current will depend on voltage and load.

Isolated Input

Step Clock, Direction & Enable

Voltage Range (Sourcing or Sinking) +5 to +24 VDC

Current
+5 Volt (Max) 8.7 mA
+24 Volt (Max) 14.6 mA

Motion

Digital Filter Range	50 nS to 12.9μS (10 MHz to 38.8kHz)
Clock Types	Step/Direction, Quadrature, Step Up/Step Down
Step Frequency (Max)	2 MHz
Number of Microstep Settings	
Step Frequency Minimum Pulse Width	250 nS
Steps per Revolution	. 200, 400, 800, 1000, 1600, 2000, 3200, 5000, 6400,
10000,	, 12800, 20000, 25000, 25600, 40000, 50000, 51200,
	36000 (0.01 deg/ μ step), 21600 (1 arc minute/ μ step), 25400 (0.001 mm/ μ step)

Thermal

Motor Temperature	100°C (maximum)
Operating Temperature	40 to +85°C

Setup Parameters

The following table illustrates the setup parameters. These are easily configured using the IMS SPI Motor Interface configuration utility. An optional Parameter Setup Cable is available and recommended with the first order.

MDrivePlus Microstepping Setup Parameters					
Name	Function	Range	Units	Default	
MHC	Motor Hold Current	0 to 100	percent	5	
MRC	Motor Run Current	1 to 100	percent	25	
MSEL	Microstep Resolution	1, 2, 4, 5, 8, 10, 16, 25, 32, 50, 64, 100,108, 125, 127,128, 180, 200, 250, 256	µsteps per full step	256	
DIR	Motor Direction Override	0/1	_	CW	
HCDT	Hold Current Delay Time	0 or 2-65535	mSec	500	
CLK TYPE	Clock Type	Step/Dir. Quadrature, Up/ Down	-	Step/Dir	
CLK IOF	Clock and Direction Filter	50 nS to 12.9 μS (10 MHz to 38.8kHz)	nS (MHz)	50nS(10 MHz)	
USER ID	User ID	Customizable	1-3 characters	IMS	

Table 1.2.1: Setup Parameters

NOTE: The 12-Pin Locking Connector at P1 eliminates the 10-Pin IDC Connector at P2. SPI Communications are located on P1 for these versions.

MECHANICAL SPECIFICATIONS - Dimensions in Inches (mm)

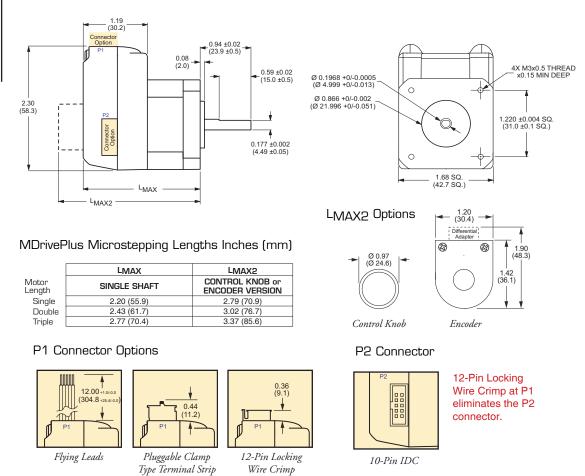


Figure 1.2.1: MDrive17Plus Mechanical Specifications

Connector Specifications

I/O and Power Connections					
P1 Connector					
Pluggable Terminal Strip	Flying Leads	Pluggable Locking Wire Crimp	Function		
Pin 1	White	Pin 3	Optocoupler Reference		
Pin 2	_	_	No Connect		
Pin 3	Orange	Pin 4	Step Clock input		
Pin 4	Blue	Pin 6	CW/CCW Direction Input		
Pin 5	Brown	Pin 5	Enable Input		
Pin 6	Black	Pin 1	Power Ground		
Pin 7	Red	Pin 2	+V (+12 to +48 VDC)		
P2 Connecto	r (10-Pin IDC)	_	_		
Pins 1-	-3, Pin 9	_	No Connect		
Pi	n 4	Pin 11	SPI Chip Select		
Pi	n 5	_	Ground		
Pin 6		Pin 6 Pin 7 +5VDC Ou			
Pin 7		Pin 12	Master Out -Slave In		
Pin 8		Pin 8	SPI Clock		
Pir	า 10	Pin 10	Master In - Slave Out		

Table 1.2.2: MDrive17Plus Microstepping Pin Configuration

Options and Accessories

External Encoder

External single-end and differential optical encoders are offered factory-mounted with the MDrive17Plus. Refer to the Encoder Specifications Appendix E for available line counts. All encoders come with an index mark.

Optional encoder cables are available. Order separately.

Control Knob

The MDrive17Plus is available with a factory-mounted rear control knob for manual shaft positioning.

Planetary Gearbox

Efficient, low maintenance planetary gearboxes are offered assembled with the MDrive17Plus. See Appendix D: Gearboxes.

Linear Slide

Integrated linear slides are available factory installed for precision linear movement. Screw pitches are 0.1", 0.2", 0.5" or 1.0" of travel per rev. Slides are 10.0" (25.4cm) to 36.0" (91.44cm) long. Contact factory for custom lengths.

Parameter Setup Cable and Adapters

The optional 12.0' (3.6m)* parameter setup cable part number MD-CC300-000 facilitates communications wiring and is recommended with first order. It connects an MDrive's P1 connector to a PC's USB port. MDrives with 12-pin pluggable locking wire crimp require adapter MD-ADP-1723C.

*12' (3.6m) total, includes 6' (1.8m) USB Cable

Prototype Development Cable

For testing and development of MDrives with 12-pin pluggable locking wire crimp, the 12.0" (30.5cm) prototype development cable plugs into the MD-ADP-1723C adapter and has flying leads for connection to the user interface. Part number ADP-3512-FL.



two core components, a drive and a motor, close attention must be paid to the thermal environment where the device is used. See Thermal Specifications.

SECTION 1.3

Microstepping MDrive17Plus-65 (Sealed)

General Specifications





*Power supply current requirements = 2A (maximum) per MDrive17Plus. Actual supply current will depend on voltage and load.

Isolated Input

Step Clock, Direction & Enable	
Voltage Range (Sourcing or Sinking)	+5 to +24 VDC
Current	
+5 Volt (Max)	8.7 mA
+24 Volt (Max)	14.6 mA

Motion

Digital Filter Range	50 nS to 12.9μS (10 MHz to 38.8kHz)
Clock Types	Step/Direction, Quadrature, Step Up/Step Down
Step Frequency (Max)	
Number of Microstep Settings	
Step Frequency Minimum Pulse Width	
Steps per Revolution	200, 400, 800, 1000, 1600, 2000, 3200, 5000, 6400,
10000,	12800,20000,25000,25600,40000,50000,51200,
	36000 (0.01 deg/µstep), 21600 (1 arc minute/µstep),
	25400 (0.001 mm/µstep)

Thermal

Motor Temperature	n)
Operating Temperature40 to +85°C	C

Sealing

Specification......IP65

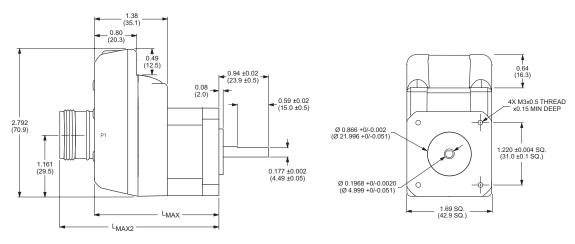
Setup Parameters

The following table illustrates the setup parameters. These are easily configured using the IMS SPI Motor Interface configuration utility. An optional parameter setup cable is available and recommended with the first order.

MDrivePlus Microstepping Setup Parameters				
Name Function		Range	Units	Default
MHC	Motor Hold Current	0 to 100	percent	5
MRC	Motor Run Current	1 to 100	percent	25
MSEL	Microstep Resolution	1, 2, 4, 5, 8, 10, 16, 25, 32, 50, 64, 100,108, 125, 127,128, 180, 200, 250, 256	µsteps per full step	256
DIR	DIR Motor Direction Override 0/1		-	CW
HCDT	Hold Current Delay Time	0 or 2-65535	mSec	500
CLK TYPE Clock Type Step/Dir. Quadrature, Up/ Down CLK IOF Clock and Direction Filter 50 nS to 12.9 µS (10 MHz to 38.8kHz) USER ID User ID Customizable			-	Step/Dir
			nS (MHz)	50nS (10 MHz)
		1-3 characters	IMS	

Table 1.3.1: Setup Parameters

MECHANICAL SPECIFICATIONS - Dimensions in Inches (mm)



Sealed MDrive Lengths Inches (mm)

Motor Length	LMAX	LMAX2
Single	2.39 (60.71)	3.06 (77.72)
Double	2.62 (66.55)	3.29 (83.57)
Triple	2.96 (75.18)	3.63 (92.20)

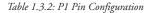
Connector



Figure 1.3.1: MDrive17Plus-65 Mechanical Specifications

Connector Specifications

P1:	I/O, Power and SPI
M23 Circular (Male)	Function
Pin 1	Optocoupler Reference
Pin 2	Enable Input
Pin 3	No Connect
Pin 4	No Connect
Pin 5	No Connect
Pin 6	+V (+12 to +48 VDC)
Pin 7	No Connect
Pin 8	SPI Master Out - Slave In
Pin 9	SPI Chip Select
Pin 10	+5 VDC Output
Pin 11	Communications Ground
Pin 12	Earth Ground (Shell Connect)
Pin 13	CW/CCW Direction Input
Pin 14	No Connect
Pin 15	No Connect
Pin 16	SPI Clock
Pin 17	SPI Master In - Slave Out
Pin 18	Step Clock Input
Pin 19	Power Ground



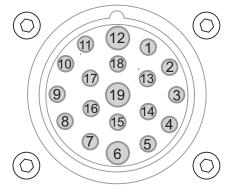


Figure 1.3.2: 19-Pin M23 (Male) Connector Pin Numbers

Options and Accessories

Planetary Gearbox

Efficient, low maintenance planetary gearboxes are offered assembled with the MDrive17Plus-65. Refer to Appendix D: gearboxes for more information.

Linear Slide

Integrated linear slides are available factory installed for precision linear movement. Screw pitches are 0.1", 0.2", 0.5" or 1.0" of travel per rev. Slides are 10.0" (25.4cm) to 36.0" (91.44cm) long. Contact factory for custom lengths. Refer to separate datasheet for complete details.

Cordsets

19-pin M23 single-ended cordsets are offered to speed prototyping of the sealed MDrive17Plus-65. Measuring 13.0' (4.0m) long, they are available in either straight or right angle termination. PVC jacketed cables come with a foil shield and unconnected drain wire.

Straight Termination	MD-CS100-000
Right Angle Termination	MD-CS101-000

Introduction to the MDrive23Plus Microstepping

The MDrive23Plus Microstepping high torque integrated motor and driver is ideal for designers who want the simplicity of a motor with on-board electronics. The integrated electronics of the MDrive23Plus eliminate the need to run motor cabling through the machine, reducing the potential for problems due to electrical noise.

The unsurpassed smoothness and performance delivered by the MDrive23Plus Microstepping are achieved through IMS's advanced 2nd generation current control. By applying innovative techniques to control current flow through the motor, resonance is significantly dampened over the entire speed range and audible noise is reduced.

The MDrive23Plus accepts a broad input voltage range from +12 to +75 VDC, delivering enhanced performance and speed. Oversized input capacitors are used to minimize power line surges, reducing problems that can occur with long runs and multiple drive systems. An extended operating range of -40° to +85°C provides long life, trouble free service in demanding environments.



Figure 1.4.1: MDrive23Plus Microstepping Integrated Motor and Electronics

The MDrive23Plus uses a NEMA 23 frame size high torque brushless motor combined with a microstepping driver, and accepts up to 20 resolution settings from full to 256 microsteps per full step, including: degrees, metric and arc minutes. These settings may be changed on-the-fly or downloaded and stored in nonvolatile memory with the use of a simple GUI which is provided. This eliminates the need for external switches or resistors. Parameters are changed via an SPI port.

For use in environments where exposure to chemical, dust and liquids may occur, a sealed MDrive23Plus-65 Microstepping unit with 19-pin M23 circular connector meets IP65 specifications.

The versatile MDrive23Plus Microstepping is available in multiple configurations to fit various system needs. Rotary motor versions come in three lengths and may include an optical encoder, control knob, planetary gearbox or linear slide. Interface connections are accomplished with either a pluggable locking wire crimp, terminal strip or 12.0" (30.5cm) flying leads, or with an M23 circular connector for sealed –65 versions.

The MDrive23Plus is a compact, powerful and inexpensive solution that will reduce system cost, design and assembly time for a large range of brushless motor applications.



Figure 1.4.2: MDrive23Plus-65 Microstepping Integrated Motor and Drive Electronics

Configuring

The IMS Motor Interface software is an easy to install and use GUI for configuring the MDrive23Plus from a computer's USB port. GUI access is via the IMS SPI Motor Interface included on the CD shipped with the product, or from www.imshome.com. Optional cables are available for ease of connecting and configuring the MDrive.

The IMS SPI Motor Interface features:

- Easy installation.
- Automatic detection of MDrive version and communication configuration.
- Will not set out-of-range values.
- Tool-tips display valid range setting for each option.
- Simple screen interfaces.

Features and Benefits

- Highly Integrated Microstepping Driver and NEMA 23 High Torque Brushless Motor
- Advanced 2nd Generation Current Control for Exceptional Performance and Smoothness
- Single Supply: +12 to +75 VDC
 - Low Cost
 - Extremely Compact
 - 20 Microstep Resolutions up to
 - 51,200 Steps Per Rev Including:
 - Degrees, Metric, Arc Minutes
- Optically Isolated Logic Inputs will
 - Accept +5 to +24 VDC Signals
 - Sourcing or Sinking
- Automatic Current Reduction
- Configurable:
 - Motor Run/Hold Current
 - Motor Direction vs. Direction Input
 - Microstep Resolution
 - Clock Type: Step and Direction, Quadrature, Step Up and Step Down
 - Programmable Digital Filtering for Clock and Direction Inputs
- Available Options:
 - External Optical Encoder
 - Integrated Planetary Gearbox
 - Control Knob for Manual Positioning
 - Linear Slide
 - IP65 Sealed Configuration with M23 Circular Connector
- 3 Rotary Motor Lengths Available
- Current and Microstep Resolution May Be Switched On-The-Fly
- Interface Options:
 - Pluggable Locking Wire Crimp
 - Pluggable Terminal Strip
 - 12.0" (30.5cm) Flying Leads
- Graphical User Interface (GUI) for Quick and Easy Parameter Setup

Microstepping MDrive23Plus

General Specifcations



WARNING!
Because the
MDrive consists
of two core

components, a drive and a motor, close attention must be paid to the thermal environment where the device is used. See Thermal Specifications.

Input Voltage (+V)

Isolated Input

Step Clock, Direction & Enable
Voltage Range (Sourcing or Sinking) +5 to +24 VDC

Current
+5 Volt (Max) 8.7 mA
+24 Volt (Max) 14.6 mA

Motion

Digital Filter Range	50 nS to 12.9μS (10 MHz to 38.8kHz)
Clock Types	Step/Direction, Quadrature, Step Up/ Step Down
Step Frequency (Max)	
Number of Microstep Settings	
Step Frequency Minimum Pulse Width	
Steps per Revolution	200, 400, 800, 1000, 1600, 2000,
	3200, 5000, 6400, 10000, 12800, 20000,
	5000, 25600, 40000, 50000, 51200,
36000 (0.01 deg/µstep), 210	600 (1 arc minute/µstep), 25400 (0.001 mm/µstep)

Thermal

Motor Temperature	00°C (maximum)
Operating Temperature	40 to +85°C

Setup Parameters

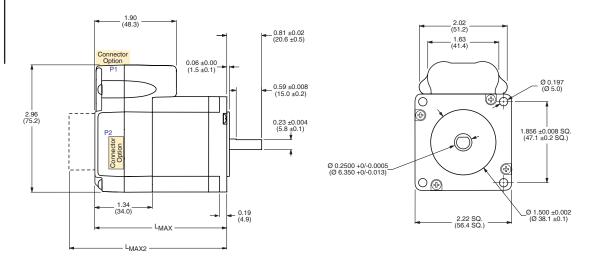
The following table illustrates the setup parameters. These are easily configured using the IMS SPI Motor Interface configuration utility. An optional Parameter Setup Cable is available and recommended with the first order.

MDrivePlus Microstepping Setup Parameters				
Name	Function	Range	Units	Default
MHC Motor Hold Current		0 to 100	percent	5
MRC Motor Run Current 1		1 to 100	percent	25
MSEL	Microstep Resolution	1, 2, 4, 5, 8, 10, 16, 25, 32, 50, 64, 100,108, 125, 127,128, 180, 200, 250, 256	µsteps per full step	256
DIR Motor Direction Override HCDT Hold Current Delay Time CLK TYPE Clock Type CLK IOF Clock and Direction Filter		0/1	-	CW
		0 or 2-65535	mSec	500
		Step/Dir. Quadrature, Up/ Down	-	Step/Dir
		50 nS to 12.9 μS (10 MHz to 38.8kHz)	nS (MHz)	50nS (10 MHz)
USER ID	User ID	Customizable	1-3 characters	IMS

Table 1.5.1: Setup Parameters

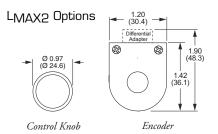
NOTE: The 12 Pin Locking Connector at P1 eliminates the 10 Pin IDC Connector at P2. SPI Communications are located on P1 for these versions.

MECHANICAL SPECIFICATIONS - Dimensions in Inches (mm)



Non-Sealed MDrive Lengths Inches

	LMAX	LMAX2	
Motor Length	SINGLE SHAFT	CONTROL KNOB or ENCODER VERSION	
Single	2.65 (67.31)	3.36 (85.34)	
Double	3.02 (76.71)	3.73 (94.74)	
Triple	3.88 (98.55)	4.59 (116.59)	



12-Pin Locking

Wire Crimp at P1

eliminates the P2

connector.

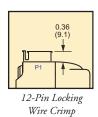
P1 Connector Options



Flying Leads



Pluggable Clamp Type Terminal Strip



P2 Connector



10-Pin IDC

Figure 1.5.1: MDrive23Plus Mechanical Specifications

Connector Specifications

	I/O and Power Connections				
	<u></u>	P1 Connector			
Pluggable Terminal Strip	Flying Leads	Pluggable Locking Wire Crimp	Function		
Pin 1	White	Pin 3	Optocoupler Reference		
Pin 2	_	_	No Connect		
Pin 3	Orange	Pin 4	Step Clock input		
Pin 4	Blue	Pin 6	CW/CCW Direction Input		
Pin 5	Brown	Pin 5	Enable Input		
Pin 6	Black	Pin 1	Power Ground		
Pin 7	Red	Pin 2	+V (+12 to +48 VDC)		
P2 Connecto	r (10-Pin IDC)	_	_		
Pins 1-3, Pin 9		_	No Connect		
Pi	n 4	Pin 11	SPI Chip Select		
Pin 5		_	Ground		
Pin 6		Pin 7	+5VDC Output		
Pin 7		Pin 12	Master Out -Slave In		
Pin 8		Pin 8	SPI Clock		
Pin 10		Pin 10	Master In - Slave Out		

Table 1.5.2: MDrive23Plus Microstepping Pin Configuration

Options and Accessories

External Encoder

External single-end and differential optical encoders are offered factory-mounted with the MDrive23Plus. Refer to the Encoder Specifications Appendix E for available line counts. All encoders come with an index mark.

Optional encoder cables are available. Order separately.

Single-end Cable (12.0"/30.5cm)	ES-CABLE-2
Differential Cable (36.0"/91.5cm)	ED-CABLE-2

Control Knob

The MDrive23Plus is available with a factory-mounted rear control knob for manual shaft positioning.

Planetary Gearbox

Efficient, low maintenance planetary gearboxes are offered assembled with the MDrive23Plus. See Appendix D: Gearboxes.

Linear Slide

Integrated linear slides are available factory installed for precision linear movement. Screw pitches are 0.1", 0.2", 0.5" or 1.0" of travel per rev. Slides are 10.0" (25.4cm) to 36.0" (91.44cm) long. Contact factory for custom lengths.

Parameter Setup Cable and Adapters

The optional 12.0' (3.6m) parameter setup cable part number MD-CC300-000 facilitates communications wiring and is recommended with first order. It connects an MDrive's P1 connector to a PC's USB port. MDrives with 12-pin pluggable locking wire crimp require adapter MD-ADP-1723C.

Prototype Development Cable

For testing and development of MDrives with 12-pin pluggable locking wire crimp, the 12.0" (30.5cm) prototype development cable plugs into the MD-ADP-1723C adapter and has flying leads for connection to the user interface. Part number ADP-3512-FL.



two core components, a drive and a motor, close attention must be paid to the thermal environment where the device is used. See Thermal Specifications.

SECTION 1.6

Microstepping MDrive23Plus-65 (Sealed)

General Specifications

Input Voltage (+V)

Range*+12 to +75 VDC

*Power supply current requirements = 2A (maximum) per MDrive17Plus. Actual supply current will depend on voltage and load.

Isolated Input

Step Clock, Direction & Enable

Voltage Range (Sourcing or Sinking).....+5 to +24 VDC Current

Motion

 Digital Filter Range
 50 nS to 12.9μS (10 MHz to 38.8kHz)

 Clock Types
 Step/Direction, Quadrature, Step Up/Step Down

 Step Frequency (Max)
 2 MHz

 Number of Microstep Settings
 20

 Step Frequency Minimum Pulse Width
 250 nS

 Steps per Revolution
 200, 400, 800, 1000, 1600, 2000, 3200, 5000, 6400,

 10000, 12800, 20000, 25000, 25600, 40000, 50000, 51200,

36000 (0.01 deg/µstep), 21600 (1 arc minute/µstep), 25400 (0.001 mm/µstep)

Thermal

Sealing

Specification......IP65

Setup Parameters

The following table illustrates the setup parameters. These are easily configured using the IMS SPI Motor Interface configuration utility. An optional Parameter Setup Cable is available and recommended with the first order.

MDrivePlus Microstepping Setup Parameters				
Name	Function	Range	Units	Default
MHC Motor Hold Current		0 to 100	percent	5
MRC	Motor Run Current	1 to 100	percent	25
MSEL	Microstep Resolution	1, 2, 4, 5, 8, 10, 16, 25, 32, 50, 64, 100,108, 125, 127,128, 180, 200, 250, 256	µsteps per full step	256
DIR Motor Direction Override		0/1	-	CW
HCDT Hold Current Delay Time		0 or 2-65535	mSec	500
CLK IOF Clock and Direction Filter 5 (10		Step/Dir. Quadrature, Up/ Down	-	Step/Dir
		50 nS to 12.9 μS (10 MHz to 38.8kHz)	nS (MHz)	50nS (10 MHz)
		Customizable	1-3 characters	IMS

Table 1.6.1: Setup Parameters

MECHANICAL SPECIFICATIONS - Dimensions in Inches (mm)

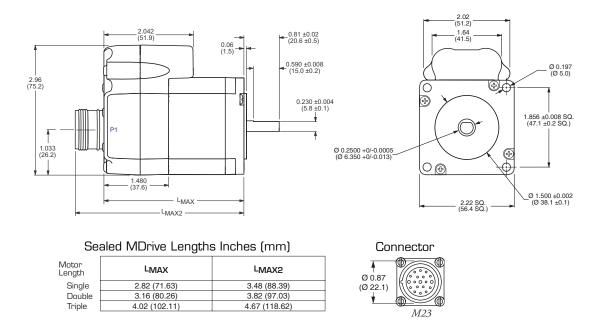


Figure 1.6.1: MDrive23Plus-65 Mechanical Specifications

Connector Specifications

P1: I/O, Power and SPI				
M23 Circular (Male)	Function			
Pin 1	Optocoupler Reference			
Pin 2	Enable Input			
Pin 3	No Connect			
Pin 4	No Connect			
Pin 5	No Connect			
Pin 6	+V (+12 to +48 VDC)			
Pin 7	No Connect			
Pin 8	SPI Master Out - Slave In			
Pin 9	SPI Chip Select			
Pin 10	+5 VDC Output			
Pin 11	Communications Ground			
Pin 12	Earth Ground (Shell Connect)			
Pin 13	CW/CCW Direction Input			
Pin 14	No Connect			
Pin 15	No Connect			
Pin 16	SPI Clock			
Pin 17	SPI Master In - Slave Out			
Pin 18	Step Clock Input			
Pin 19	Power Ground			

Table 1.6.2: P1-Pin Configuration

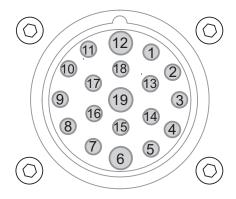


Figure 1.6.2: 19-Pin M23 (Male) Connector Pin Numbers

Options and Accessories

Planetary Gearbox

Efficient, low maintenance planetary gearboxes are offered assembled with the MDrive23Plus-65. Refer to Appendix D: gearboxes for more information.

Linear Slide

Integrated linear slides are available factory installed for precision linear movement. Screw pitches are 0.1", 0.2", 0.5" or 1.0" of travel per rev. Slides are 10.0" (25.4cm) to 36.0" (91.44cm) long. Contact factory for custom lengths. Refer to separate datasheet for complete details.

Cordsets

19-pin M23 single-ended cordsets are offered to speed prototyping of the sealed MDrive23Plus-65. Measuring 13.0' (4.0m) long, they are available in either straight or right angle termination. PVC jacketed cables come with a foil shield and unconnected drain wire.

Straight Termination	MD-CS100-000
Right Angle Termination	MD-CS101-000



MICROSTEPPING

PART 2: INTERFACING AND CONFIGURING

Section 2.1: Mounting and Connection Recommendations

Section 2.2: Logic Interface and Connection

Section 2.3: SPI Interface and Connection

Section 2.4: Configuring the MDrivePlus Microstepping Using the IMS SPI Motor Interface

Section 2.5: Configuring the MDrivePlus Microstepping Using User-Defined SPI

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MDrivePlus Mounting and Connection Recommendations

Mounting Recommendations

MDrive17Plus Microstepping

Care must be observed when installing the mounting screws on ALL MDrive17Plus versions. The mounting holes on the flange are not drilled through and have a maximum depth of 0.150" (3.81 mm).

The warning note and Figure 2.1.1 illustrate the maximum safe thread length and maximum torque for mounting all versions of the MDrive17Plus.

MDrive23Plus Microstepping

There are no special mounting considerations for this device. Flange mounting holes are drilled

through with a diameter of 0.197" (5.0mm) to take standard M5 screws. The length of the screw used will be determined by the mounting flange width. See Mechanical Specifications for mounting hole pattern.

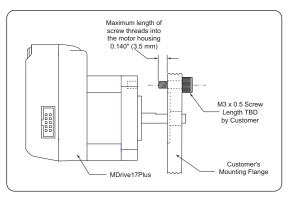


Figure 2.1.1: MDrive17Plus Mounting Screw Depth

are not through holes. The maximum length of the screw threads into the motor ange is 0.140" (3.5 mm).

WARNING! The

mounting holes

in the MDrive17 mounting ange

MAXIMUM TORQUE! The maximum torque for the M3x0.5 screw is 7.8 lb-in (9 kg-cm) with a thread engagement of 5 threads (3.3 mm deep). A lesser thread engagement diminishes the maximum torque.

Thermal Considerations

The maximum motor temperature for all MDrivePlus Microstepping models is 100°C. Ensure that the unit is mounted to adequate heat sink plating to ensure that the motor temperature does not exceed 100°C.

Layout and Interface Guidelines

Logic level cables must not run parallel to power cables. Power cables will introduce noise into the logic level cables and make your system unreliable.

Logic level cables must be shielded to reduce the chance of EMI induced noise. The shield needs to be grounded at the signal source to earth. The other end of the shield must not be tied to anything, but allowed to float. This allows the shield to act as a drain.

Power supply leads to the MDrivePlus need to be twisted. If more than one driver is to be connected to the same power supply, run separate power and ground leads from the supply to each driver.

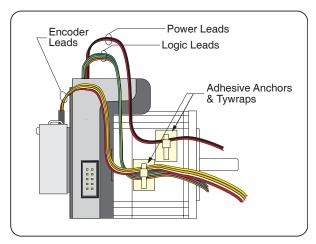


Figure 2.1.2: Typical MDrivePlus Shown with Leads Secured

Recommended Wiring

The following wiring/cabling is recommended for use with the MDrivePlus:

Power and Ground See Appendix B: Recommended Power and Cable Configurations

Securing Power Leads and Logic Leads

Some applications may require that the MDrivePlus move with the axis motion. If this is a requirement of your application, the motor leads (flying, pluggable or threaded) must be properly anchored. This will prevent flexing and tugging which can cause damage at critical connection points within the MDrivePlus.

2-3

warning! DO
NOT connect
or disconnect
power leads
when power is applied!
Disconnect the AC power
side to power down the
DC power supply.

DC Power Recommendations

The MDrivePlus Microstepping operates from a single unregulated linear or unregulated switching power supply to power the control circuits and provide motor power. For recommended IMS power supplies and cable recommendations see Appendix B: Recommended Power and Cable Configurations.

MDrive17Plus Microstepping

The power requirements for the MDrive17Plus Microstepping are:

Output Voltage+	12 to +48 VDC
Current (max. per unit)	2A
(Actual power supply current requirement will depend upon voltage and load)	

MDrive23Plus Microstepping

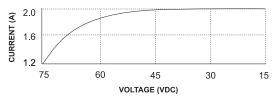


Figure 2.1.3: MDrive23Plus Microstepping Current Requirements

The power requirements for the MDrive23Plus Microstepping are:

Output Voltage+12 to +75 VDC

Current (max. per unit)2A

(Actual power supply current requirement will depend upon voltage and load)

Recommended DC Power Supply Connections

The MDrivePlus Microstepping operates from a single unregulated linear or unregulated switching power supply to power the control circuits and provide motor power.

Wiring should be accomplished using shielded twisted pair of appropriately gauged wires. The shield should be attached to earth at the power supply end and left floating at the MDrivePlus end. For recommended IMS Power Supplies and cable specifications please refer to Appendix B: Recommended Power and Cable Configurations.

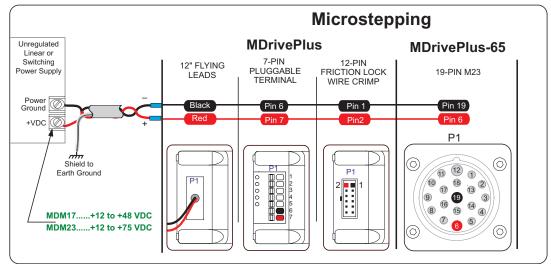


Figure 2.1.4: MDrivePlus Microstepping Motor Power Connection

Logic Interface and Connection

MDrivePlus Microstepping Optically Isolated Logic Inputs

The MDrivePlus has three optically isolated logic inputs which are located on connector P1. These inputs are isolated to minimize or eliminate electrical noise coupled onto the drive control signals. Each input is internally pulled-up to the level of the optocoupler supply and may be connected to sinking outputs on a controller such as the IMS LYNX or a PLC. These inputs are:

- 1] Step Clock (SCLK)/Quadrature (CH A)/Clock UP
- 2] Direction (DIR)/Quadrature (CH B)/ Clock DOWN
- 3] Enable (EN)

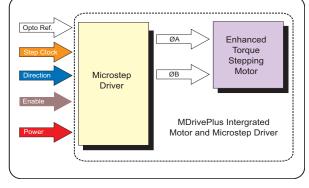


Figure 2.2.1: MDrivePlus Microstepping Block Diagram

Of these inputs only step clock and direction are required to operate the MDrivePlus Microstepping.

Isolated Logic Input Pins and Connections

The following diagram illustrates the pins and connections for the MDrivePlus Microstepping family of products. Careful attention should be paid to verify the connections on the model MDrivePlus Microstepping you are using.

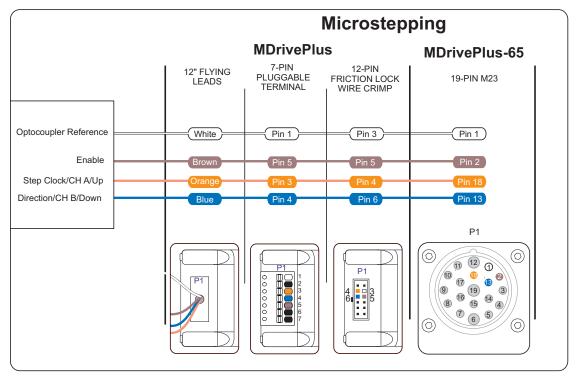


Figure 2.2.2: Isolated Logic Pins and Connections

Isolated Logic Input Characteristics

Enable Input

This input can be used to enable or disable the driver output circuitry. Leaving the enable switch open (Logic HIGH, Disconnected) for sinking or sourcing configuration, the driver outputs will be enabled and the step clock pulses will cause the motor to advance. When this input switch is closed (Logic LOW) in both sinking and sourcing configurations, the driver output circuitry will be disabled. Please note that the internal sine/cosine position generator will continue to increment or decrement as long as step clock pluses are being received by the MDrivePlus Microstepping.

Clock Inputs

The MDrivePlus Microstepping features the ability to configure the clock inputs based upon how the user will desire to control the drive. By default the unit is configured for the Step/Direction function.

Step Clock

The step clock input is where the motion clock from your control circuitry will be connected. The motor will advance one microstep in the plus or minus direction (based upon the state of the direction input) on the rising edge of each clock pulse. The size of this increment or decrement will depend on the microstep resolution setting.

Direction

The direction input controls the CW/CCW direction of the motor. The input may be configured as sinking or sourcing based upon the state of the Optocoupler Reference. The CW/CCW rotation, based upon the state of the input may be set using the IMS Motor Interface software included with the MDrivePlus Microstepping.

Quadrature

The Quadrature clock function would typically be used for following applications where the MDrivePlus Microstepping would be slaved to an MDrivePlus Motion Control (or other controller) in an electronic gearing application.

Up/Down

The Up/Down clock would typically be used in a dualclock direction control application.

Enable

This input can be used to enable or disable the driver output circuitry. Leaving the enable switch open for sinking or sourcing configuration, the driver outputs will be Step/Direction Function

Step Clock

Direction

Quadrature Function

Channel A

Channel B

Up/Down Function

CW

CCW

Figure 2.2.3: Input Clock Functions

enabled and the step clock pulses will cause the motor to advance. When this input switch is closed in both sinking and sourcing configurations, the driver output circuitry will be disabled. Please note that the internal sine/cosine position generator will continue to increment or decrement as long as step clock pluses are being received by the MDrivePlus Microstepping.

Input Timing

The direction input and the microstep resolution inputs are internally synchronized to the positive going edge of the step clock input. When a step clock pulse goes HIGH, the state of the direction input and microstep resolution settings are latched. Any changes made to the direction and/or microstep resolution will occur on the rising edge of the step clock pulse following this change. Run and Hold Current changes are updated immediately. The following figure and table list the timing specifications.

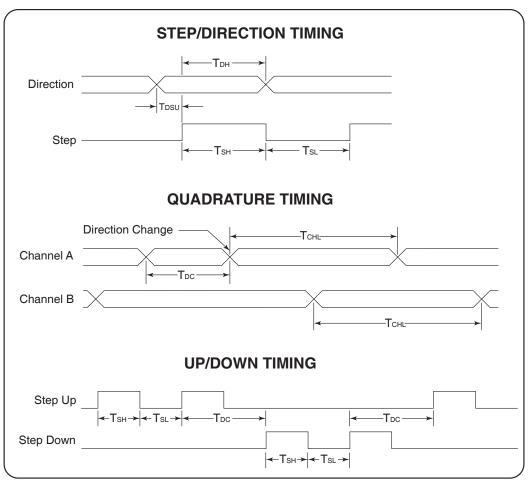


Figure 2.2.4: Clock Input Timing Characteristics

Clock Input Timing							
Symbol	Symbol Parameter	Type and Value					
Symbol		Step/Direction	Step Up/Down	Quadrature	Units		
T _{DSU}	T Direction Set Up	0	ı	_	nS min		
T _{DH}	T Direction Hold	50	_	_	nS min		
T _{SH}	T Step High	250	250	_	nS min		
T _{SL}	T Step Low	250	250	_	nS min		
T _{DL}	T Direction Change	_	250	250	nS min		
T _{CHL}	T Channel High/Low	_	_	400	nS min		
F _{SMAX}	F Step Maximum	5	2	_	MHz Max		
F _{CHMAX}	F Channel Maximum	_	_	1.25	MHz Max		
F _{ER}	F Edge Rate	_	_	5	MHz Max		

Table 2.2.1: Input Clocks Timing Table

Input Filtering

The clock inputs may also be filtered using the Clock IOF pull down of the IMS SPI Motor Interface. The filter range is from 50 nS (10 MHz) to 12.9 μ Sec. (38.8 kHz).

The configuration parameters for the input filtering is covered in detail in Section 2.4: Configuring the MDrivePlus Microstepping.

Part 2: Interfacing and Configuring

NOTE: When connecting the Optocoupler Supply, it is recommended that you do not use MDrive Power Ground as Ground as this will defeat the optical

Optocoupler Reference

The MDrivePlus Microstepping Logic Inputs are optically isolated to prevent electrical noise being coupled into the inputs and causing erratic operation.

There are two ways that the Optocoupler Reference will be connected depending whether the Inputs are to be configured as sinking or sourcing.

Optocoupler Reference				
Input Type	Optocoupler Reference Connection			
Sinking	+5 to +24 VDC			
Sourcing	Controller Ground			

Table 2.2.2: Optocoupler Reference Connection

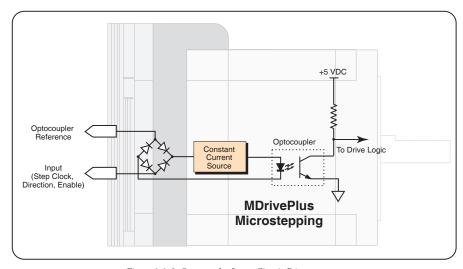


Figure 2.2.5: Optocoupler Input Circuit Diagram

Input Connection Examples

The following diagrams illustrate possible connection/application of the MDrivePlus Microstepping Logic Inputs.

Open Collector Interface Example

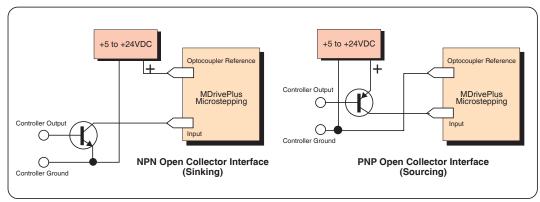


Figure 2.2.6: Open Collector Interface Example

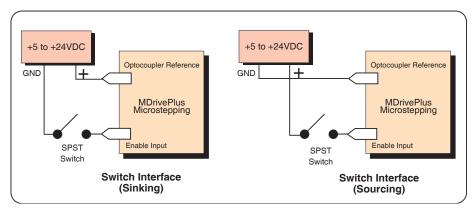


Figure 2.2.7: Switch Interface Example

Minimum Required Connections

The connections shown are the minimum required to operate the MDrivePlus Microstepping. These are illustrated in both Sinking and Sourcing Configurations. Please reference the Pin Configuration diagram and Specification Tables for the MDrive connector option you are using.

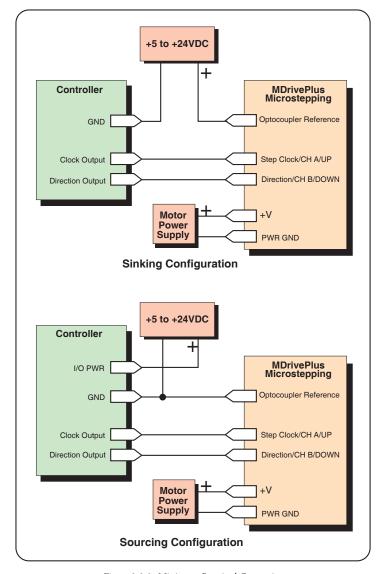


Figure 2.2.8: Minimum Required Connections

SPI Connection and Interface

Connecting the SPI Interface

The SPI (Serial Peripheral Interface) is the communications and configuration interface for the MDrivePlus Microstepping integrated motor/driver.

For prototyping we recommend the purchase of the parameter setup cable MD-CC300-000. If using the MDrivePlus Microstepping with the 10-Pin IDC on P2, this cable will plug directly into the MDrivePlus.



Figure 2.3.1: MD-CC300-000 Parameter Setup Cable

For MDrivePlus-65 and the MDrivePlus with

12-Pin Locking Wire Crimp connector, adapters are available to interface the parameter setup cable to P1.

For more information on cables and cordsets, please see Appendix D: Cables and Cordsets.

SPI Signal Overview

+5 VDC (Output)

This output is a voltage supply for the setup cable only. It is not designed to power any external devices.

SPI Clock

The Clock is driven by the Master and regulates the flow of the data bits. The Master may transmit data at a variety of baud rates. The Clock cycles once for each bit that is transferred.

Logic Ground

This is the ground for all Communications.

MISO (Master In/Slave Out)

Carries output data from the MDrivePlus Microstepping units back to the SPI Master. Only one MDrivePlus can transmit data during any particular transfer.

CS (SPI Chip Select)

This signal is used to turn multiple MDrivePlus Microstepping units on or off.

MOSI (Master Out/Slave In)

Carries output data from the SPI Master to the MDrivePlus Microstepping.

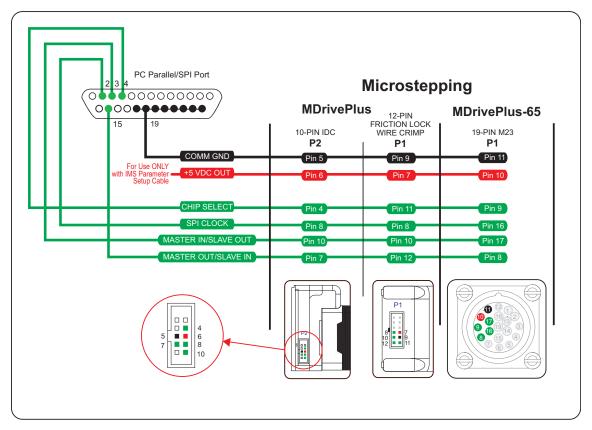


Figure 2.3.2: SPI Pins and Connections

SPI Master with Multiple MDrivePlus Microstepping

It is possible to link multiple MDrivePlus Microstepping units in an array from a single SPI Master by wiring the system and programming the user interface to write to multiple chip selects.

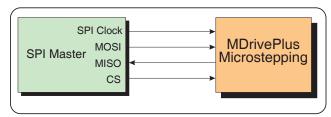


Figure 2.3.3: SPI Master with a Single MDrivePlus Microstepping

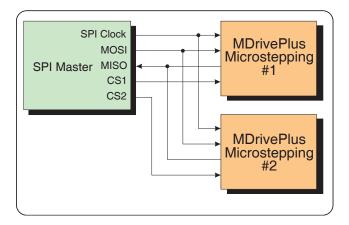


Figure 2.3.4: SPI Master with Multiple MDrivePlus Microstepping

Configuring the MDrivePlus Microstepping Using the IMS SPI Motor Interface

Installation

The IMS SPI Motor Interface is a utility that easily allows you to set up the parameters of your MDrivePlus Microstepping. It is available both on the MDrivePlus CD that came with your product and on the IMS web site at http://www.imshome.com/software_interfaces.html.





Figure 2.4.1: MDrivePlus CD

- Insert the MDrive CD into the CD Drive of your PC.
 If not available, go to http://www.imshome.com/software_interfaces.html.
- 2. The CD will auto-start.
- 3. Click the Software Button in the top-right navigation Area.
- 4. Click the IMS SPI Interface link appropriate to your operating system.
- 5. Click SETUP in the Setup dialog box and follow the on-screen instructions.
- Once IMS SPI Motor Interface is installed, the MDrivePlus Microstepping settings can be checked and/or set.

Configuration Parameters and Ranges

MDrivePlus Microstepping Setup Parameters					
Name	Function	Range	Units	Default	
MHC	Motor Hold Current	0 to 100	percent	5	
MRC	Motor Run Current	1 to 100	percent	25	
MSEL	Microstep Resolution	1, 2, 4, 5, 8, 10, 16, 25, 32, 50, 64, 100,108, 125, 127,128, 180, 200, 250, 256	µsteps per full step	256	
DIR	Motor Direction Override	0/1	-	CW	
HCDT	Hold Current Delay Time	0 or 2-65535	mSec	500	
CLK TYPE	Clock Type	Step/Dir. Quadrature, Up/ Down	-	Step/Dir	
CLK IOF	Clock and Direction Filter	50 nS to 12.9 μS (10 MHz to 38.8kHz)	nS (MHz)	50nS (10 MHz)	
USER ID	User ID	Customizable	1-3 characters	IMS	

Table 2.4.1: Setup Parameters and Ranges

The IMS SPI Motor Interface will not allow the user to set out of range values. If a value is out of range, it will display in the motor interface text field in red text, hovering the mouse pointer over the field will display the acceptable range in a tool tip.

IMS SPI Motor Interface Menu Options



Figure 2.4.2: IMS SPI Motor Interface Menu Options

File

- > Open: Opens a saved *.mot (Motor Settings) file.
- > Save: Saves the current motor settings as a *.mot file for later re-use
- > Save As
- > Exit

View

- > Motion Settings: Displays the Motion Settings screen
- > IO Settings: Displays the IO Settings Screen
- > Part and Serial Number: Displays the MDM part and serial number

Recall!

Retrieves the settings from the MDrivePlus Microstepping.

Upgrade!

Upgrades the MDrivePlus Microstepping firmware.

Help

> About



Figure 2.4.3: IMS SPI Motor Interface Buttons

IMS SPI Motor Interface Button Functions

Factory

Clicking the Factory button will load the MDrivePlus Microstepping unit's factory default settings into the IMS SPI Motor Interface.

Connected/Disconnected Indicator

Displays the connected/disconnected state of the software, and if connected, the port connected on.

Set

Set writes the new settings to the MDrivePlus. Un-set settings will display as blue text in the setting fields, Once set they will be in black text.

Exit

Disconnects and closes the program.

Motion Settings Configuration Screen

The IMS SPI Motor Interface Software opens by default to the Motion Settings Screen shown on the left.

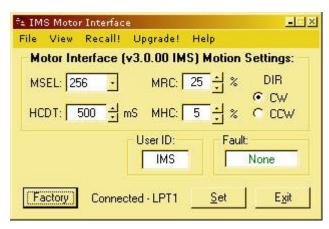


Figure 2.4.4: IMS SPI Motor Interface Motion Settings Screen

There are six basic parameters that may be set here:

- 1. MSEL: Microstep Resolution Select.
- 2. HCDT: Holding Current Delay Time.
- 3. MRC: Motor Run Current
- 4. Motor Holding Current
- 5. User ID: 3-character ID
- 6. Direction Override: Allows the user to set the CW/CCW direction of the motor in relation to the Direction Input from the SPI Motor Interface.

MSEL (Microstep Resolution Selection)

The MDrivePlus Microstepping features 20 microstep resolutions. This setting specifies the number of microsteps per step the motor will move.

The MDrivePlus uses a 200 step (1.8°) stepping motor which at the highest (default) resolution of 256 will yield 51,200 steps per revolution of the motor shaft.

Microstep Resolution Settings				
Binary µStep Resolution Settings		Decimal µStep Resolution Settings		
MS=<µSteps/Step>	Steps/Revolution	MS=<µSteps/ Step>	Steps/ Revolution	
1	200	5	1000	
2	400	10	2000	
4	800	25	5000	
8	1600	50	10000	
16	3200	100	20000	
32	6400	125	25000	
64	12800	200	40000	
128	25600	250	50000	
256	51200			
Additional Resolution Settings				
180	36000 (0.01°/µStep)			
108	21600 (1 Arc Minute/			

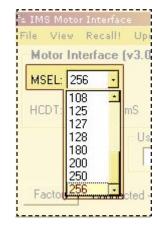


Figure 2.4.5: Microstep Resolution Select Settings

Table 2.4.2: Microstep Resolution Settings

µStep)

25400 (0.001mm/ μStep)

127

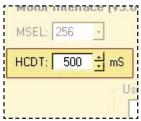


Figure 2.4.6: Hold Current Delay Time

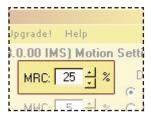


Figure 2.4.7: Motor Run Current



Figure 2.4.8: Motor Hold Current

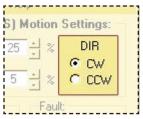


Figure 2.4.9: Motor Direction Override

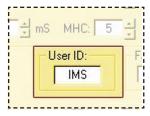


Figure 2.4.10: User ID

HCDT (Hold Current Delay Time)

The HCDT Motor Hold Current Delay sets time in milliseconds for the Run Current to switch to Hold Current when motion is complete. When motion is complete, the MDrive will change to Hold Current when the specified time elapses.

MRC (Motor Run Current)

The MRC Motor Run Current parameter sets the motor run current to a percentage of the full output current of the MDrive driver section.

MHC (Motor Hold Current)

The MHC parameter sets the motor holding current as a percentage of the full output current of the driver. If the hold current is set to 0, the output circuitry of the driver section will disable when the hold current setting becomes active. The hold current setting becomes active HCDT setting mS following the last clock pulse.

DIR (Motor Direction)

The DIR Motor Direction parameter changes the motor direction relative to the direction input signal, adapting the direction of the MDrivePlus to operate as your system expects.

User ID

The User ID is a three character (viewable ASCII) identifier which can be assigned by the user. Default is IMS.

IO Settings Configuration Screen

To access the IO Settings Screen click "View > IO Settings Screen" There are three main parameters that can be set from this screen.

- 1. Input Clock Type
- 2. Input Clock Filtering
- 3. Warning Temperature

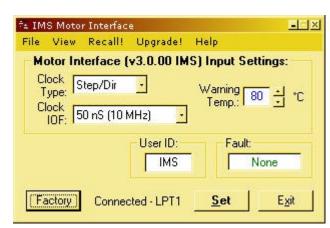


Figure 2.4.11: IMS SPI Motor Interface IO Settings Screen

Input Clock Type

The Input Clock Type translates the specified pulse source that the motor will use as a reference for establishing stepping resolution based on the frequency.

The three clock types supported are:

- 1. Step/Direction
- 2. Quadrature
- 3. Up/Down

The Clock types are covered in detail in Section 2.2: Logic Interface and Connection.

Motor Interface (v3.0.0) Clock Type: Clock IOF: Quadrature Up/Down User

Figure 2.4.12: Input Clock Type

Input Clock Filter

The clock inputs may also be filtered using the Clock IOF pull down of the IMS SPI Motor Interface. The filter range is from 50 nS (10 MHz) to 12.9 μ Sec. (38.8 kHz). The table below shows the filter settings.

Input Clock Filter Settings			
Min Pulse	Cutoff Frequency		
50 nS	10 MHz		
150 nS	3.3 MHz		
200 nS	2.5 MHz		
300 nS	1.67 MHz		
500 nS	1.0 MHz		
900 nS	555 kHz		
1.7 μS	294.1 kHz		
3.3 μS	151 kHz		
6.5 μS	76.9 kHz		
12.9 μS	38.8 kHz		

Table 2.4.3: Input Clock Filter Settings

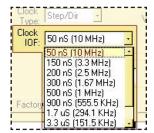


Figure 2.4.13: Input Clock Filter

Warning Temperature

The warning temperature allows the user to set a warning threshold. If the MDrivePlus Microstepping crosses that threshold a fault condition will occur and be displayed to the Fault field on the IMS SPI Motor Interface Screen. The warning displayed will be "TW".

IMS Part Number/Serial Number Screen

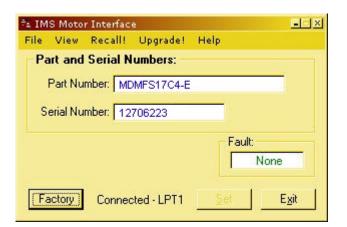


Figure 2.4.15: IMS Part and Serial Number Screen

The IMS Part Number and Serial Number screen is accessed by clicking "View > Part and Serial Numbers"

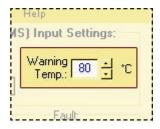


Figure 2.4.14: Warning Temperature

This screen is read-only and will display the part and serial number, as well as the fault code if existing. IMS may require this information if calling the factory for support.

Fault Indication

All of the IMS SPI Motor Interface Screens have the Fault field visible. This readonly field will display a 2 character error code to indicate the type of fault. The table below shows the error codes



Figure 2.4.16: Fault Display

	MDrivePlus Microstepping Fault Codes					
Binary Case*	Error Code	Description	Action	To Clear		
_	None	No Fault	-	_		
1	т [†]	Over Temperature	Drive Disabled	Recall or Power Cycle		
4	CS	SPI Checksum Error	Error Displayed	Write to MDM (Set Button)		
8	SC/CS	SPI Checksum Error/ Sector Changing	Error Displayed	Write to MDM (Set Button)		
16	DFLT	Defaults Checksum Error	Error Displayed	Write to MDM (Set Button)		
32	DATA	Settings Checksum Error	Error Displayed	Write to MDM (Set Button)		
64	TW	Temperature Warning	Error Displayed	Write to MDM (Set Button)		

^{*}All Fault Codes are OR'ed together

MDrive23Plus Microstepping and Larger

Table 2.4.4: MDrivePlus Microstepping Fault Codes

Upgrading the Firmware in the MDrivePlus Microstepping

The IMS SPI Upgrader Screen

New firmware releases are posted to the IMS web site at http://www.imshome.com.

The IMS SPI Motor Interface is required to upgrade your MDrivePlus Microstepping product. To launch the Upgrader, click "Upgrade!" on the IMS SPI Motor Interface menu. The Upgrader screen has 4 read-only text fields that will display the necessary info about your MDrivePlus Microstepping.

- Previous Version: this is the version of the firmware currently on your MDrivePlus Microstepping.
- 2. Serial Number: the serial number of your unit.
- Upgrade Version: will display the version number of the firmware being installed.
- 4. Messages: the messages text area will display step by step instructions through the upgrade process.

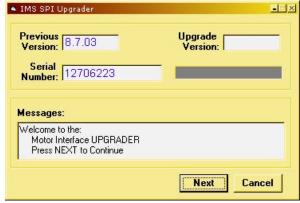


Figure 2.4.17: IMS SPI Upgrader Screen

Upgrade Instructions

Below are listed the upgrade instructions as they will appear in the message box of the IMS SPI Upgrader. Note that some steps are not shown as they are accomplished internally, or are not relevant to the model IMS product you are updating. The only steps shown are those requiring user action.

```
Welcome Message: Welcome to the Motor Interface UPGRADER! Click NEXT to continue.

Step 2: Select Upgrade File
```

When this loads, an explorer dialog will open asking you to browse for the firmware upgrade file. This file will have the extension *.ims.

```
Step 3: Connect SPI Cable
Step 4: Power up or Cycle Power to the MDrive
Step 6: Press Upgrade Button
```

Progress bar will show upgrade progress in blue, Message box will read "Resetting Motor Interface"

```
Step 8: Press DONE, then select Port/Reconnect.
```

Configuring the MDrivePlus Microstepping Using User-Defined SPI

The MDrive can be configured and operated through the end-user's SPI interface without using the IMS SPI Motor Interface software and optional parameter setup cable.

An example of when this might be used is in cases where the machine design requires parameter settings to be changed on-the-fly by a software program or multiple system MDrivePlus Microstepping units parameter states being written/read.

SPI Timing Notes

- 1. MSb (Most Significant bit) first and MSB (Most Significant Byte) first.
- 2. 8 bit bytes.
- 3. 25 kHz SPI Clock (SCK).
- 4. Data In (MOSI) on rising clock.
- 5. Data Out (MISO) on falling clock.

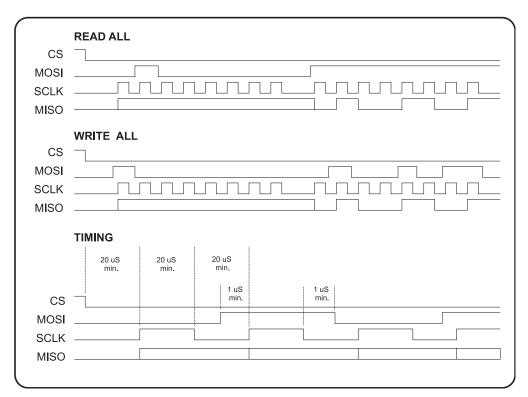


Figure 2.5.1: SPI Timing Diagram

Check Sum Calculation for SPI

The values in the example below are 8-bit binary hexadecimal conversions for the following SPI parameters: MRC=25%, MHC=5%, MSEL=256, HCDT=500 mSec, WARNTEMP=80.

The Check Sum is calculated as follows:

(Hex) 80+19+05+00+00+01+F4+50

Sum = E3 1110 0011 1's complement = 1C 0001 1100 (Invert) 2's complement = 1D 0001 1101 (Add 1)

Send the check sum value of 1D

Note: 80 is always the first command on a write.

Note: Once a write is performed, a read needs to be performed to see if there is a fault. The fault is the last byte of the read.

SPI Commands and Parameters

Use the following table and figure found on the following page together as the Byte order read and written from the MDrivePlus Microstepping, as well as the checksum at the end of a WRITE is critical.

Command/ (Default)			SPI Comma	and Parame	eters
MSB				Range	Notes
Version_MSB		READ ALL	0x40	_	Reads the hex value of all parameters
Version_LSB	MSB	Device (M)	0x4D	_	M Character precedes every READ
Version_LSB 0x00 20-995 MSB, eg.00		Version_MSB	0x10	<1-8>.<0-9>	Firmware Version.Sub-version, eg 1.0
USR_ID2		Version_LSB	0x00	<0-99>	
USR_ID3		USR_ID1	0x49	_	Uppercase Letter <i></i>
MRC		USR_ID2	0x4D	_	Uppercase Letter <m></m>
MHC		USR_ID3	0x53	_	Uppercase Letter <s></s>
MSEL		MRC	0x19	1-100%	Motor Run Current
DIR_OVRID		MHC	0x05	0-100%	Motor Hold Current
DIR_OVRID 0x00		MSEL	0x00	· '	, ,
HCDT_LO		DIR_OVRID	0x00		Direction Override
HCDT_LO		HCDT_HI	0x01		Hold Current Delay Time High Byte
CLKTYP		HCDT_LO	0xF4	0 or 2-65535	Hold Current Delay Time Low Byte
WARNTEMP		CLKTYP	0x00	1=quad,	Input Clock Type
LSB	l l	CLKIOF	0x00	<0-9>	Clock Input Filtering
WRITE ALL	Y	WARNTEMP	0x50		OVER_TEMP - 5° C
MSB	LSB	FAULT	0x00	_	See Fault Table, Section 2.4
USR_ID2		WRITE ALL	0x80	_	· ·
USR_ID3	MSB	USR_ID1	0x49	_	Uppercase Letter <i></i>
MRC 0x19 1-100% Motor Run Current MHC 0x05 0-100% Motor Hold Current MSEL 0x00 0*, 1-259 * 0 2.4 for settings) DIR_OVRID 0x00 0=no override 1=override dir HCDT_HI 0x01 0 or 2-65535 HCDT_LO 0xF4 Hold Current Delay Time High Byte HOID Current Delay Time Low Byte 0=s/d, 1=quad, 2=u/d CLKTYP 0x00 1=quad, 2=u/d CLKIOF 0x00 <0-9> Clock Input Filtering WARNTEMP 0x50 OVER_TEMP - 5° C		USR_ID2	0x4D	_	Uppercase Letter <m></m>
MHC 0x05 0-100% Motor Hold Current MSEL 0x00 0*, 1-259 *0=256 Microstep Resolution (See Table in Section 2.4 for settings) DIR_OVRID 0x00 0=no override 1=override dir Direction Override HCDT_HI 0x01 0 or 2-65535 Hold Current Delay Time High Byte HCDT_LO 0xF4 Hold Current Delay Time Low Byte CLKTYP 0x00 1=quad, 2=u/d Input Clock Type CLKIOF 0x00 <0-9> Clock Input Filtering WARNTEMP 0x50 OVER_TEMP - 5° C		USR_ID3	0x53	_	Uppercase Letter <s></s>
MSEL 0x00 0*, 1-259 *0=256 Microstep Resolution (See Table in Section 2.4 for settings) DIR_OVRID 0x00 0=no override 1=override dir Direction Override HCDT_HI 0x01 0 or 2-65535 Hold Current Delay Time High Byte HCDT_LO 0xF4 Hold Current Delay Time Low Byte CLKTYP 0x00 1=quad, 2=u/d Input Clock Type CLKIOF 0x00 <0-9> Clock Input Filtering WARNTEMP 0x50 OVER_TEMP - 5° C		MRC	0x19	1-100%	Motor Run Current
DIR_OVRID		MHC	0x05	0-100%	Motor Hold Current
DIR_OVRID		MSEL	0x00		
HCDT_LO		DIR_OVRID	0x00		Direction Override
HCDT_LO 0xF4 Hold Current Delay Time Low Byte 0=s/d, 1=quad, 2=u/d CLKIOF 0x00 <0-9> Clock Input Filtering WARNTEMP 0x50 OVER_TEMP - 5° C		HCDT_HI	0x01	0.0*0.05505	Hold Current Delay Time High Byte
CLKTYP 0x00 1=quad, 2=u/d Input Clock Type CLKIOF 0x00 <0-9> Clock Input Filtering WARNTEMP 0x50 OVER_TEMP - 5° C		HCDT_LO	0xF4	U UI Z-05535	Hold Current Delay Time Low Byte
₩ WARNTEMP 0x50 OVER_TEMP - 5° C		CLKTYP	0x00	1=quad,	Input Clock Type
_		CLKIOF	0x00	<0-9>	Clock Input Filtering
LSB CKSUM 34		WARNTEMP	0x50		OVER_TEMP - 5° C
	LSB	CKSUM			34

Table 2.5.1: SPI Commands and Parameters

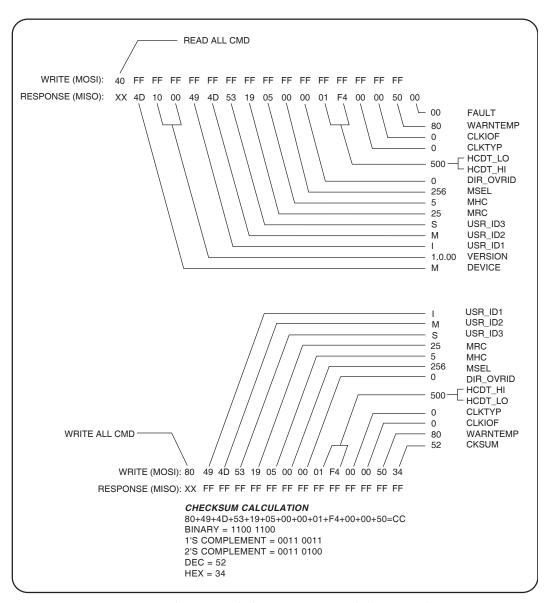


Figure 2.5.2: Read/Write Byte Order for Parameter Settings (Default Parameters Shown)

SPI Communications Sequence

See Timing Diagram and Byte Order figures.

READ

- 1. Send READ ALL Command 0x40 down MOSI to MDrivePlus Microstepping followed by FF (15 Bytes).
- 2. Receive Parameter settings From MISO MSB First (M-Device) and ending with LSB (Fault).

Write

- 1. Send WRITE ALL Command (0x80) down MOSI followed by Parameter Bytes beginning with MSB (MRC) and ending with the LSB (Checksum of all parameter Bytes).
- 2. Response from MISO will be FF (10) Bytes.



APPENDICES

Appendix A: MDrivePlus Microstepping Motor Performance

Appendix B: Recommended Power Supplies and Cabling

Appendix C: Panetary Gearboxes

Appendix D: Optional Cables and Cordsets

Appendix E: Interfacing an Encoder

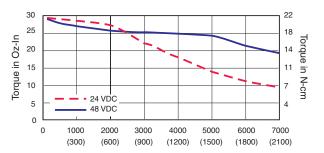
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MDrivePlus Microstepping Motor Performance

MDrive17Plus Motor Specifications

Motor Specs and Speed/Torque Curves — Single Length

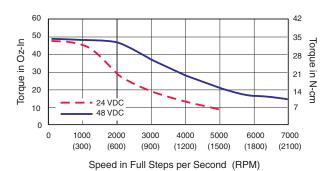
Single Length Rotary Motor		
Holding Torque oz-in (N-cm)	32 (22.6)	
Detent Torque oz-in (N-cm)	1.66 (1.17)	
Rotor Inertia oz-in-sec ² (kg-cm ²)	0.00053 (0.038)	
Weight (Motor+Driver) oz (g)	10.4 (294.8)	



Speed in Full Steps per Second (RPM)

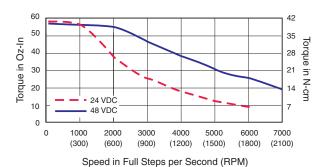
Motor Specs and Speed/Torque Curves — Double Length

Double Length Rotary Motor		
Holding Torque oz-in (N-cm)	60 (42.4)	
Detent Torque oz-in (N-cm)	2.08 (1.47)	
Rotor Inertia oz-in-sec ² (kg-cm ²)	0.00080 (0.057)	
Weight (Motor+Driver) oz (g)	12.0 (340.2)	



Motor Specs and Speed/Torque Curves — Triple Length

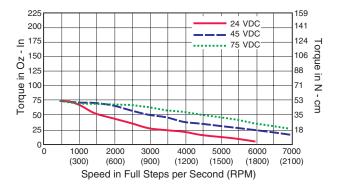
Triple Length Rotary Motor		
Holding Torque oz-in (N-cm)	74.9 (52.9)	
Detent Torque oz-in (N-cm)	3.47 (2.45)	
Rotor Inertia oz-in-sec ² (kg-cm ²)	0.00116 (0.082)	
Weight (Motor+Driver) oz (g)	15.2 (430.9)	



MDrive23Plus Motor Specifications

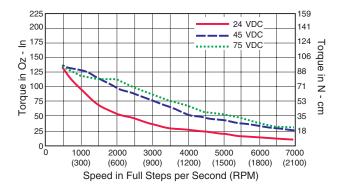
Motor Specs and Speed/Torque Curves — Single Length

Single Length Rotary Motor		
Holding Torque oz-in (N-cm)	90 (64)	
Detent Torque oz-in (N-cm)	3.9 (2.7)	
Rotor Inertia oz-in-sec ² (kg-cm ²)	0.0025 (0.18)	
Weight (Motor+Driver) oz (g)	21.6 (612.3)	



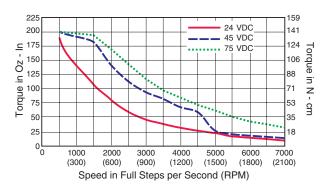
Motor Specs and Speed/Torque Curves — Double Length

Double Length Rotary Motor		
Holding Torque oz-in (N-cm)	144 (102)	
Detent Torque oz-in (N-cm)	5.6 (3.92)	
Rotor Inertia oz-in-sec ² (kg-cm ²)	0.0037 (0.26)	
Weight (Motor+Driver) oz (g)	26.4 (748.4)	



Motor Specs and Speed/Torque Curves — Triple Length

Triple Length Rotary Motor		
Holding Torque oz-in (N-cm)	239 (169)	
Detent Torque oz-in (N-cm)	9.7 (6.86)	
Rotor Inertia oz-in-sec ² (kg-cm ²)	0.0065 (0.46)	
Weight (Motor+Driver) oz (g)	39.2 (1111.3)	





Recommended Power Supplies and Cabling

Actual power supply current requirements to run one or multiple drives will depend on operating voltage and maximum load.

The graph shown illustrates the change in power supply current (Max) vs operating voltage per MDrive23Plus. The power supply current requirement per MDrive17Plus is 2A (Max).

A characteristic of all motors is back EMF which is a source of current that can push the output of a power supply beyond the maximum operating voltage of the driver. As a result, damage to the stepper driver could occur over a period of time. Care should be taken so that the back EMF does not exceed the maximum input voltage rating of the MDrivePlus.

MDrivePlus Power Supply Requirements				
Specifications	MDrive17Plus, Plus-65	MDrive23Plus, Plus-65		
Recommended Supply Type	Unregulated DC			
Ripple Voltage	±10 %			
Output Voltage	+12 to +45 VDC	+12 to +75 VDC		
Output Current	3A Peak	4A Peak		

Table B.1: MDrivePlus Microstepping Power Supply Requirements

Because the MDrivePlus consists of two core components, a drive and a motor, close attention must be paid to the thermal environment where the device is used. The following maximum temperatures apply to the MDrivePlus:

Motor Iemperature*	100°C (maximum)
Heat Sink Temperature	85°C (maximum)
* 4 1	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1

^{*}Adequate mounting is required to assure that the motor temperature does not exceed 100° C

Recommended IMS Power Supply for MDrive17Plus, Plus-65				
IMS Unregulated DC Supply	IP402 (120 VAC)	IP402-240 (240 VAC)		
Input Range	102 -132 VAC	204-264 VAC		
No Load Output Voltage*	39 VDC @ 0 Amp			
Continuous Output Rating*	30 VDC @ 1 Amp			
Peak Output Rating*	eak Output Rating* 25 VDC @ 2 Amp			



^{*} All measurements were taken at 25°C, 120 VAC, 60 Hz

Recommended IMS Power Supplies for MDrive23Plus, Plus-65					
IMS Unregulated DC Supply	IP404 (120 VAC)	IP404-240 (240 VAC)	IP804 (120 VAC)	IP804-240 (240 VAC)	
Input Range	102 -132 VAC	204-264 VAC	102 -132 VAC	204-264 VAC	
No Load Output Voltage*	43 VDC @ 0 Amp		76 VD0	C @ 0 Amp	
Continuous Output Rating*	32 VDC @ 2 Amp		65 VDC	C @ 2 Amp	
Peak Output Rating*	26 VDC @ 4 Amp		58 VD0	© @ 4 Amp	

^{*} All measurements were taken at 25°C, 120 VAC, 60 Hz

Table B.2: Recommended IMS Power Supplies

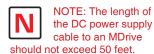
WARNING! For battery operated systems,

conditioning measures should be taken to prevent device damage caused by in-rush current

draws, transient arcs and

high voltage spikes.

NOTE: These recommendations will provide optimal protection against EMI and RFI. The actual cable type, wire gauge, shield type and filtering devices used are dependent on the customer's application and system.





NOTE: These recommendations will provide optimal protection against

EMI and RFI. The actual cable type, wire gauge, shield type and filtering devices used are dependent on the customer's application and system.

NOTE: Always use Shielded/Twisted Pairs for the MDrive DC Supply Cable and the AC

Supply Cable.

Recommended Power Cabling Configuration

Cable length, wire gauge and power conditioning devices play a major role in the performance of your MDrive.

Example A demonstrates the recommended cable configuration for DC power supply cabling under 50 feet long. If cabling of 50 feet or longer is required, the additional length may be gained by adding an AC power supply cable (see Examples B & C).

Correct AWG wire size is determined by the current requirement plus cable length. Please see the MDrive Supply Cable AWG Table at the end of this Appendix.

Example A – Cabling Under 50 Feet, DC Power

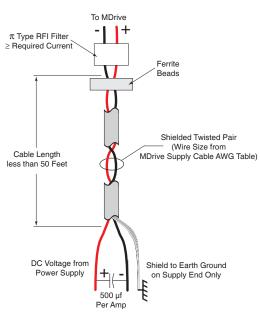


Figure B.2: DC Cabling - 50 Feet or Greater - AC To Full Wave Bridge Rectifier

Example C – Cabling 50 Feet or Greater, AC Power to Power Supply

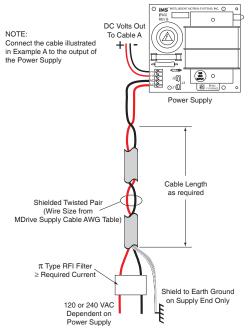


Figure B.1: DC Cabling - Under 50 Feet

Example B – Cabling 50 Feet or Greater, AC Power to Full Wave Bridge

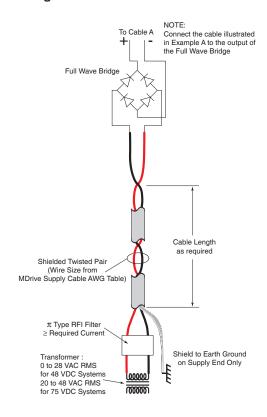


Figure B.3: AC Cabling - 50 Feet or Greater - AC To Power Supply

MDrivePlus Supply Cable AWG Table					
1 A	mpere	(Peak)			
Length (Feet)	10	25	50*	75*	100*
Minimum AWG	20	20	18	18	16
2 Ar	nperes	(Peak)			
Length (Feet)	10	25	50*	75*	100*
Minimum AWG	20	18	16	14	14
3 Ar	nperes	(Peak)			
Length (Feet)	10	25	50*	75*	100*
Minimum AWG	18	16	14	12	12
4 Amperes (Peak)					
Length (Feet)	10	25	50*	75*	100*
Minimum AWG	18	16	14	12	12

^{*}Use the alternative methods illustrated in examples B and C when cable length is \geq 50 feet. Also, use the same current rating when the alternate AC power is used.

Table B.3: Recommended Supply Cables

Mating 12-Pin Locking Wire Crimp Connector Information

For production customers can specify socket type and type of wire termination and purchase directly from the Connector Distributor. The following information is provided as an aid in this process.

Manufacturer:Tyco ElectronicsMolexType:Micro Mate-N-LockMicro-Fit 3.0Receptacle Housing:1-794617-243025-1200Receptacle Contacts:See Tyco Electronics TableSee Molex Table

Tyco Electronics Contact and Tool Part Numbers							
Wire Size	Contact Plating	Strip Part Number	Loose Piece Part Number	Semi-Automatic Applicator	Insertion Hand Tool	Extraction Hand Tool	
00.04	Tin	794606-1	794610-1				
20-24 AWG	15µ" Gold	794606-2	794610-2	680893-*	-* 91501-1	843996-6	
AWG	30µ" Gold	794606-3	794610-3				
00.00	Tin	794607-1	794611-1				
26-30 AWG	15µ" Gold	794607-2	794611-2	680894-*	680894-* 9150	91502-1	843996-6
7.00	30µ" Gold	794607-3	794611-3				

* 1 = 2 CLS, 2 = K Terminator, 3 = G Terminator For more information contact www.tycoelectronics.com

Molex Contact and Tool Part Numbers							
Wire Size	Contact Plating	Strip Part Number	Loose Piece Part Number	Semi-Automatic Applicator	Insertion Hand Tool	Extraction Hand Tool	
00.04	Tin	43030-0001	43030-0007				
20-24 AWG	30µ" Gold	43030-0002	43030-0008	63820-8100	63811-2800	11-03-0043	
Awa	15µ" Gold	43030-0003	43030-0009				
	Tin	43030-0004	43030-0010				
26-30 AWG	15µ" Gold	43030-0005	43030-0011	63820-8100	11 63820-8100 6381	63811-2800	11-03-0043
/	30μ" Gold	43030-0006	43030-0012				

For more information contact www.molex.com

Table B.4: 12-Pin Locking Wire Crimp Connector Contact and Tool Part Numbers

MDrive with Planetary Gearbox

Section Overview

This section contains guidelines and specifications for MDrives equipped with an optional Planetary Gearbox, and may include product sizes not relevant to this manual.

Shown are:

- Product Overview
- Selecting a Planetary Gearbox
- Mechanical Specifications

Product Overview

All gearboxes are factory installed.

Mode of Function

Optional Planetary Gearbox operate as their name implies: the motor-driven sun wheel is in the center, transmitting its movement to three circumferential planet gears which form one stage. They are arranged on the bearing pins of a planet carrier. The last planet carrier in each sequence is rigidly linked to the output shaft and so ensures the power transmission to the output shaft. The planet gears run in an internally toothed outer ring gear.

Service Life

Depending on ambient and environmental conditions and the operational specification of the driving system, the useful service life of a Planetary Gearbox is up to 10,000 hours. The wide variety of potential applications prohibits generalizing values for the useful service life.

Lubrication

All Planetary Gearbox are grease-packed and therefore maintenance-free throughout their life. The best possible lubricant is used for our MDrive/Planetary Gearbox combinations.

Mounting Position

The grease lubrication and the different sealing modes allow the Planetary Gearbox to be installed in any position.

Operating Temperature

The temperature range for the Planetary Gearbox is between -30 and +140° C. However, the temperature range recommended for the Heat Sink of the MDrive is -40 to +85° C.

Overload Torque

The permitted overload torque (shock load) is defined as a short-term increase in output torque, e.g. during the start-up of a motor. In these all-metal Planetary Gearbox, the overload torque can be as much as 1.5 times the permitted output torque.

Available Planetary Gearbox

The following lists available Planetary Gearbox, diameter and corresponding MDrive.

Gearbox Diameter	MDrive
42 mm	MDrive17
52 mm	MDrive23

Selecting a Planetary Gearbox

There are many variables and parameters that must be considered when choosing an appropriate reduction ratio for an MDrive with Planetary Gearbox. This Addendum includes information to assist in determining a suitable combination for your application.

Calculating the Shock Load Output Torque (TAB)

Note: The following examples are based on picking "temporary variables" which may be adjusted.

The shock load output torque (T_{AB}) is not the actual torque generated by the MDrive and Planetary Gearbox combination, but is a calculated value that includes an operating factor (C_{B}) to compensate for any shock loads applied to the Planetary Gearbox due to starting and stopping with no acceleration ramps, payloads and directional changes. The main reason the shock load output torque (T_{AB}) is calculated is to ensure that it does not exceed the maximum specified torque for a Planetary Gearbox.

Note: There are many variables that affect the calculation of the shock load output torque. Motor speed, motor voltage, motor torque and reduction ratio play an important role in determining shock load output torque. Some variables must be approximated to perform the calculations for the first time. If the result does not meet your requirements, change the variables and re-calculate the shock load output torque.

Use the equation compendium below to calculate the shock load output torque.

Factors

i = Reduction Ratio - The ratio of the Planetary Gearbox.

n_M = Motor Speed - In Revolutions Per Minute (Full Steps/Second).

 n_{AB} = Output Speed - The speed at the output shaft of the Planetary Gearbox.

 T_N = Nominal Output Torque - The output torque at the output shaft of the Planetary Gearbox.

T_M = Motor Torque - The base MDrive torque. Refer to MDrive Speed Torque Tables.

η = Gear Efficiency - A value factored into the calculation to allow for any friction in the gears.

T_{AB} = Shock Load Output Torque - A torque value calculated to allow for short term loads greater than the nominal output torque.

C_B = Operating Factor - A value that is used to factor the shock load output torque.

s_f = Safety Factor - A 0.5 to 0.7 factor used to create a margin for the MDrive torque requirement.

Reduction Ratio

Reduction ratio (i) is used to reduce a relatively high motor speed (n_M) to a lower output speed (n_{AB}) .

With: $i = n_M \div n_{AB}$ or: motor speed \div output speed = reduction ratio

Example:

The required speed at the output shaft of the Planetary Gearbox is 90 RPM.

You would divide motor speed (n_M) by output speed (n_{AB}) to calculate the proper gearbox ratio.

The MDrive speed you would like to run is approximately 2000 full steps/second or 600 RPM.

NOTE: In reference to the MDrive speed values, they are given in full steps/second on the Speed/Torque Tables. Most speed specifications for the Planetary Gearbox will be given in RPM (revolutions per minute). To convert full steps/second to RPM, divide by 200 and multiply by 60.

Where: 200 is the full steps per revolution of a 1.8° stepping motor.

2000 full steps/second ÷ 200 = 10 RPS (revolutions per second) × 60 Seconds = 600 RPM

For the Reduction Ratio (i), divide the MDrive speed by the required Planetary Gearbox output speed.

600 RPM ÷ 90 = 6.67:1 Reduction Ratio

Referring to the Available Ratio Table at the end of this section, the reduction ratio (i) of the Planetary Gearbox will be 7:1. The numbers in the left column are the rounded ratios while the numbers in the right column are the actual ratios. The closest actual ratio is 6.75:1 which is the rounded ratio of 7:1. The slight difference can be made up in MDrive speed.

N

Note: *The MDrive23* and the numbers and values used

in these examples have been chosen randomly for demonstration purposes. Be certain you obtain the correct data for the MDrive you have purchased.

Nominal Output Torque

Calculate the nominal output torque using the torque values from the MDrive's Speed/Torque Tables.

Nominal output torque (T_N) is the actual torque generated at the Planetary Gearbox output shaft which includes reduction ratio (i), gear efficiency (η) and the safety factor (s_f) for the MDrive. Once the reduction ratio (i) is determined, the nominal output torque (T_N) can be calculated as follows:

$$T_N = T_M \times i \times \eta \div s_f$$
 or:

Motor torque × reduction ratio × gear efficiency ÷ safety factor = nominal output torque.

For gear efficiency (η) refer to the Mechanical Specifications for the 7:1 Planetary Gearbox designed for your MDrive.

For motor torque (T_M) see the appropriate MDrive Speed/Torque Table. Dependent on which MDrive you have, the torque range will vary. The torque will fall between the high voltage line and the low voltage line at the indicated speed for the MDrive. (See the example Speed/Torque Table below.)

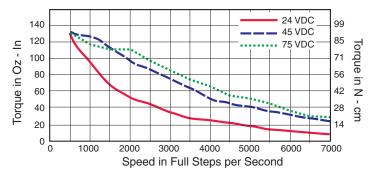


Figure C.1: MDrive23 Torque-Speed Curve

The Speed/Torque Table above is for an MDrive23 Double Length Motor. This MDrive will produce a torque range of 51 to 95 oz-in in the full voltage range at the speed of 2000 Full Steps/Second (600 RPM).

Please note that this is not the usable torque range. The torque output to the Planetary Gearbox must include a safety factor (s_e) to allow for any voltage and current deviations supplied to the MDrive.

The motor torque must include a safety factor (s_f) ranging from 0.5 to 0.7. This must be factored into the nominal output torque calculation. A 0.5 safety factor is aggressive while a 0.7 safety factor is more conservative.

Example:

The available motor torque (T_M) is 51 to 95 oz-in.

NOTE: You may specify a torque less than but not greater than the motor torque range.

For this example the motor torque (T_M) will be 35 oz-in.

A 6.75:1 reduction ratio (i) has been determined.

Gear efficiency (η) = 80% from the appropriate table for the Planetary Gearbox which is used with an MDrive23.

Nominal output torque would be:

Motor torque (T_M = 35) × reduction ratio (i = 6.75) × gear efficiency (η = 0.8) ÷ safety factor (s_f = 0.5 or 0.7)

 $35 \times 6.75 = 236.25 \times 0.8 = 189 \div 0.5 = 378$ oz-in nominal output torque (T_N)

or

 $35 \times 6.75 = 236.25 \times 0.8 = 189 \div 0.7 = 270$ oz-in nominal output torque (T_N)

With the safety factor (s_f) and gear efficiency (η) included in the calculation, the nominal output torque (T_N) may be greater than the user requirement.

Shock Load Output Torque

The nominal output torque (T_N) is the actual working torque the Planetary Gearbox will generate. The shock load output torque (T_{AB}) is the additional torque that can be generated by starting and stopping with no acceleration ramps, payloads, inertia and directional changes. Although the nominal output torque (T_N) of the Planetary Gearbox is accurately calculated, shock loads can greatly increase the dynamic torque on the Planetary Gearbox.

Each Planetary Gearbox has a maximum specified output torque. In this example a 7:1 single stage MD23 Planetary Gearbox is being used. The maximum specified output torque is 566 oz-in. By calculating the shock load output torque (T_{AB}) you can verify that value is not exceeding the maximum specified output torque.

When calculating the shock load output torque (T_{AB}) , the calculated nominal output torque (T_N) and the operating factor (C_B) are taken into account. C_B is merely a factor which addresses the different working conditions of a Planetary Gearbox and is the result of your subjective appraisal. It is therefore only meant as a guide value. The following factors are included in the approximate estimation of the operating factor (C_B) :

- Direction of rotation (constant or alternating)
- Load (shocks)
- Daily operating time

Note: The higher the operating factor (C_B) , the closer the shock load output torque (T_{AB}) will be to the maximum specified output torque for the Planetary Gearbox. Refer to the table below to calculate the approximate operating factor (C_B) .

With the most extreme conditions which would be a C_B of 1.9, the shock load output torque (T_{AB}) is over the maximum specified torque of the Planetary Gearbox with a 0.5 safety factor but under with a 0.7 safety factor.

The nominal output torque (T_N) × the operating factor (C_B) = shock load or maximum output torque (T_{AB}) .

With a 0.5 safety factor, the shock load output torque is greater than the maximum output torque specification of the MDrive23 Planetary Gearbox.

$$(378 \times 1.9 = 718.2 \text{ oz-in.})$$

With a 0.7 safety factor the shock load output torque is within maximum output torque specification of the MDrive23 Planetary Gearbox.

$$(270 \times 1.9 = 513 \text{ oz-in.})$$

The 0.5 safety factor could only be used with a lower operating factor (C_B) such as 1.5 or less, or a lower motor torque.

Note: All published torque specifications are based on C_B = 1.0. Therefore, the shock load output torque (T_{AB}) = nominal output torque (T_N) .

WARNING! Excessive torque may damage your Planetary Gearbox. If the MDrive/Planetary Gearbox should hit an obstruction, especially at lower speeds (300 RPM or 1000 Full Steps/Second), the torque generated will exceed the maximum torque for the Planetary Gearbox. Precautions must be taken to ensure there are no obstructions in the system.

Determining the Operating Factor $(C_{_{\rm B}})$					
Direction of Rotation	Load (Shocks)	Daily Operating Time			
		3 Hours 8 Hours 24 Hours			
Constant	Low*	C _B =1.0	C _B =1.1	C _B =1.3	
	Medium**	C _B =1.2	C _B =1.3	C _B =1.5	
Alternating	Low†	C _B =1.3	C _B =1.4	C _B =1.6	
	Medium††	C _B =1.6	C _B =1.7	C _B =1.9	

^{*} Low Shock = Motor turns in one direction and has ramp up at start.

Table C.1: Planetary Gearbox Operating Factor

^{**} Medium Shock = Motor turns in one direction and has no ramp up at start.

[†] Low Shock = Motor turns in both directions and has ramp up at start. †† Medium Shock = Motor turns in both directions and has no ramp up at start.

System Inertia

System inertia must be included in the selection of an MDrive and Planetary Gearbox. Inertia is the resistance an object has relative to changes in velocity. Inertia must be calculated and matched to the motor inertia. The Planetary Gearbox ratio plays an important role in matching system inertia to motor inertia. There are many variable factors that affect the inertia. Some of these factors are:

- The type of system being driven.
- Weight and frictional forces of that system.
- The load the system is moving or carrying.

The ratio of the system inertia to motor inertia should be between 1:1 and 10:1. With 1:1 being ideal, a 1:1 to 5:1 ratio is good while a ratio greater than 5:1 and up to 10:1 is the maximum.

Type of System

There are many systems and drives, from simple to complex, which react differently and possess varied amounts of inertia. All of the moving components of a given system will have some inertia factor which must be included in the total inertia calculation. Some of these systems include:

- Lead screw
- Rack and pinion
- Conveyor belt
- Rotary table
- Belt drive
- Chain drive

Not only must the inertia of the system be calculated, but also any load that it may be moving or carrying. The examples below illustrate some of the factors that must be considered when calculating the inertia of a system.

Lead Screw

In a system with a lead screw, the following must be considered:

- The weight and preload of the screw
- The weight of the lead screw nut
- The weight of a table or slide
- The friction caused by the table guideways
- The weight of any parts

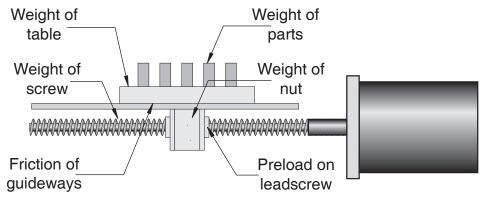


Figure C.2: Lead Screw System Inertia Considerations

Rack and Pinion

In a system with a rack and pinion, the following must be considered:

- The weight or mass of the pinion
- The weight or mass of the rack
- The friction and/or preload between the pinion and the rack
- Any friction in the guidance of the rack
- The weight or mass of the object the rack is moving

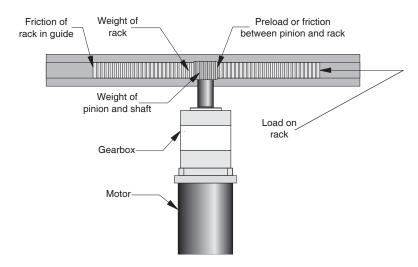


Figure C.3: Rack and Pinion System Inertia Considerations

Conveyor Belt

In a system with a conveyor belt, the following must be considered:

- The weight and size of the cylindrical driving pulley or roller
- The weight of the belt
- The weight or mass and size of the idler roller or pulley on the opposite end
- The angle or elevation of the belt
- Any load the belt may be carrying

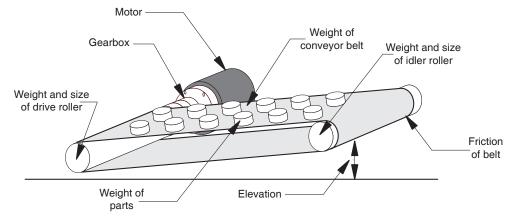


Figure C.4: Conveyor System Inertia Considerations

Rotary Table

In a system with a rotary table, the following must be considered:

- The weight or mass and size of the table
- Any parts or load the table is carrying
- The position of the load on the table, the distance from the center of the table will affect the inertia
 - How the table is being driven and supported also affects the inertia

Belt Drive

In a system with a belt drive, the following must be considered:

- The weight or mass and size of the driving pulley
- The tension and/or friction of the belt
- The weight or mass and size of the driven pulley
- Any load the system may be moving or carrying

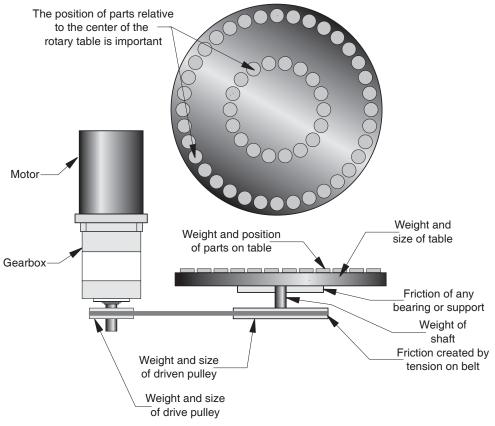


Figure C.5: Rotary Table System Inertia Considerations

In a system with a chain drive, the following must be considered:

- the weight and size of drive sprocket and any attaching hub
- the weight and size of the driven sprocket and shaft
- the weight of the chain
- the weight of any material or parts being moved

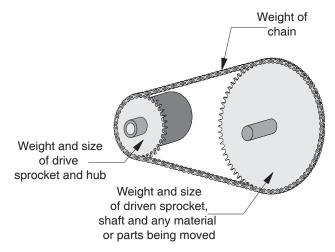


Figure C.6: Chain Drive System Inertia Considerations

Once the system inertia (J_L) has been calculated in oz-in-sec², it can be matched to the motor inertia. To match the system inertia to the motor inertia, divide the system inertia by the square of the gearbox ratio. The result is called Reflected Inertia or (J_{ref}) .

$$J_{ref} = J_L \div Z^2$$

Where:

 J_L = System Inertia in oz-in-sec²

J_{ref} = Reflected Inertia in oz-in-sec²

Z = Gearbox Ratio

The ideal situation would be to have a 1:1 system inertia to motor inertia ratio. This will yield the best positioning and accuracy. The reflected inertia (J_{ref}) must not exceed 10 times the motor inertia.

Your system may require a reflected inertia ratio as close to 1:1 as possible. To achieve the 1:1 ratio, you must calculate an Optimal Gearbox Ratio ($Z_{\rm opt}$) which would be the square root of J_L divided by the desired $J_{\rm ref}$. In this case since you want the system inertia to match the motor inertia with a 1:1 ratio, $J_{\rm ref}$ would be equal to the motor inertia.

$$Z_{opt} = J_L \div J_{ref}$$

Where:

 Z_{opt} = Optimal Gearbox Ratio

 J_L = System Inertia in oz-in-sec²

J_{ref} = Desired Reflected Inertia in oz-in-sec² (Motor Inertia)

MDrive17Plus with Planetary Gearbox

The MDrive17Plus is available with a Planetary Gearbox option developed to increase torque at lower speeds, enable better inertia matching and produce finer positional resolutions. These efficient, low maintenance Planetary Gearbox come fully assembled with the MDrive and are offered in a large number of reduction ratios in 1-, 2- and 3-stage configurations.

An optional NEMA Flange allows mounting the Planetary Gearbox to the load using a standard NEMA bolt circle. Planetary Gearbox may be combined with other MDrive17Plus options, however are unavailable on Linear Actuator versions.

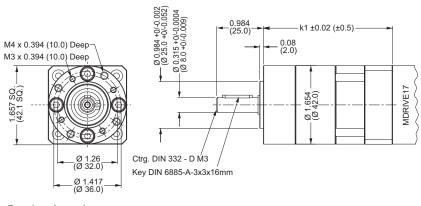
Parameters	1-Stage	2-Stage	3-Stage
Permitted Output Torque (oz-in/Nm)	425/3.0	1062/7.5	2124/15.0
Gearbox Efficiency	0.80	0.75	0.70
Maximum Backlash (degree)	0.80°	0.85°	0.90°
Output Side with Ball Bearing			
Maximum Load, Radial (lb-force/N)	36/160	52/230	67.5/300
Maximum Load, Axial (lb-force/N)	11/50	18/80	25/110
Weight - Gearbox Only (oz/g)	14.3/406	17.9/508	21.5/609
Weight - Gearbox & NEMA Flange (oz/g)	14.8/420	18.5/525	22.2/630

Planetary Gearbox

Dimensions in Inches (mm)

Gearbox Ratios (Rounded)

1-Stage	2-Stage	3-Stage
3.71:1	13.73:1	50.89:1
5.18:1	15.88:1	58.86:1
6.75:1	18.37:1	68.07:1
	19.20:1	71.16:1
	22.21:1	78.72:1
	25.01:1	92.70:1
	26.85:1	95.18:1
	28.93:1	99.51:1
	34.98:1	107.21:1
	45.56:1	115.08:1
		123.98:1
		129.62:1
		139.14:1
		149.90:1
		168.85:1
		181.25:1
		195.27:1
		236.10:1
		307.55:1



Gearbox Lengths Inches (mm)

	1-Stage	2-Stage	3-Stage
k1 Gearbox	2.736	3.248	3.76
K i Gearbox	(69.5)	(82.5)	(95.5)
k2 Gearbox w/	2.858	3.37	3.882
NEMA Flange	(72.6)	(85.6)	(98.6)

Planetary Gearbox with Optional NEMA Output Flange

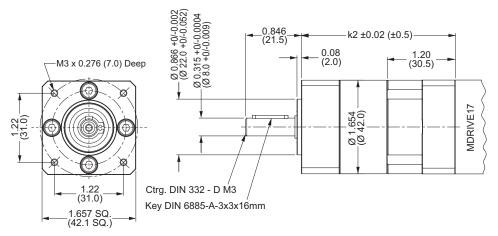


Figure C7: Planetary Gearbox Specifications for MDrive17Plus

MDrive23Plus with Planetary Gearbox

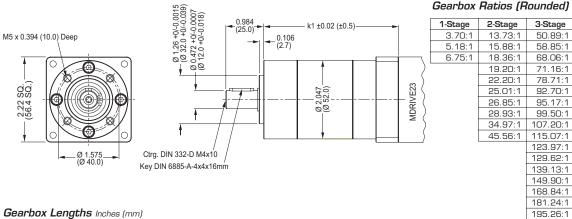
The MDrive23Plus is available with a Planetary Gearbox option developed to increase torque at lower speeds, enable better inertia matching and produce finer positional resolutions. These efficient, low maintenance Planetary Gearbox come fully assembled with the MDrive and are offered in a large number of reduction ratios in 1-, 2- and 3-stage configurations.

An optional NEMA Flange allows mounting the Planetary Gearbox to the load using a standard NEMA bolt circle. Planetary Gearbox may be combined with other MDrive17Plus options, however are unavailable on Linear Actuator versions.

Parameters	1-Stage	2-Stage	3-Stage
Permitted Output Torque (oz-in/Nm)	566/4.0	1699/12.0	3540/25.0
Gearbox Efficiency	0.80	0.75	0.70
Maximum Backlash (degree)	0.70°	0.75°	0.80°
Output Side with Ball Bearing			
Maximum Load, Radial (lb-force/N)	45/200	72/320	101/450
Maximum Load, Axial (lb-force/N)	13/60	22/100	34/150
Weight - Gearbox Only (oz/g)	25.0/711	32.2/914	39.4/1117
Weight - Gearbox & NEMA Flange (oz/g)	25.9/735	33.3/945	40.7/1155

Planetary Gearbox

Dimensions in Inches (mm)



	1-Stage	2-Stage	3-Stage
k1 Gearbox	2.976	3.537	4.087
KT Ocal box	(75.6)	(89.7)	(103.8)
k2 Gearbox w/	3.035	3.59	4.146
NEMA Flange	(77.1)	(91.2)	(105.3)

Planetary Gearbox with Optional NEMA Output Flange

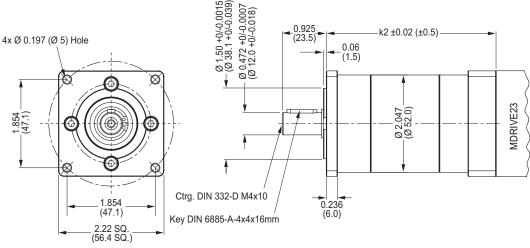


Figure C8: Planetary Gearbox Specifications for MDrive23Plus

A-17 Appendices

236.09:1 307.54:1



Communications Converter Cable from MDrive while power is applied!



Optional Cables and Cordsets

MD-CC300-000: USB to SPI Parameter Setup Cable

The MD-CC300-000 USB to SPI Parameter Setup Cable provides a communication connection between the 10-pin connector on some Microstepping MDrives and the USB port on a PC.

IMS SPI Interface Software communicates to the Parameter Setup Cable through the PC's USB port.

The Parameter Setup Cable interprets SPI commands and sends these commands to the MDrivePlus through the SPI interface.

Supplied Components: MD-CC300-000 Parameter Setup Cable, USB Cable, USB Drivers, IMS SPI Interface Software.



Figure D.1: MD-CC300-000

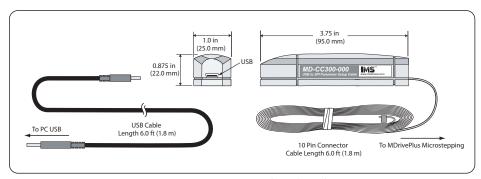


Figure D.2: MD-CC300-000 Mechanical Specifications

Adapter Cables

Parameter Setup Cable and Adapters

The optional 12.0' (3.6m) parameter setup cable part number MD-CC300-000 facilitates communications wiring and is recommended with first order. It connects an MDrive's P1 connector to a PC's USB port. MDrives with 12-pin pluggable locking wire crimp require adapter MD-ADP-1723C.

Prototype Development Cable

For testing and development of MDrives with 12-pin pluggable locking wire crimp, the 12.0" (30.5cm) prototype development cable plugs into the MD-ADP-1723C adapter and has flying leads for connection to the user interface. Part number ADP-3512-FL.

See Figure D3 on the following page for dimensional and connection information.

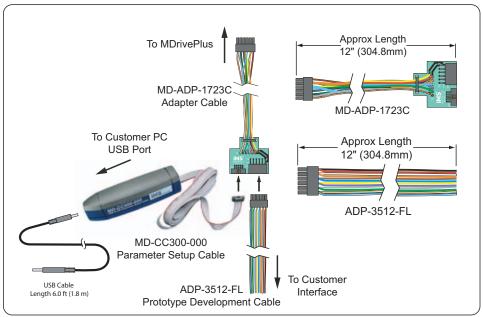


Figure D.3: Typical Setup, Adapter and Prototype Development Cable

Installation Procedure for the MD-CC300-000

These Installation procedures are written for Microsoft Windows XP Service Pack 2. Users with earlier versions of Windows please see the alternate installation instructions at the IMS web site (http://www.imshome.com).

The installation of the MD-CC300-000 requires the installation of two sets of drivers:

- Drivers for the IMS USB to SPI Converter Hardware.
- Drivers for the Virtual Communications Port (VCP) used to communicate to your IMS Product.

Therefore the Hardware Update wizard will run twice during the installation process.

The full installation procedure will be a two-part process: Installing the Cable/VCP drivers and Determining the Virtual COM Port used.

Installing the Cable/VCP Drivers

- 1) Plug the USB Converter Cable into the USB port of the MD-CC300-000.
- 2) Plug the other end of the USB cable into an open USB port on your PC.
- 3) Your PC will recognize the new hardware and open the Hardware Update dialog.
- 4) Select "No, not this time" on the radio buttons in answer to the query "Can Windows Connect to Windows Update to search for software?" Click "Next" (Figure D.4).



Figure D.4: Hardware Update Wizard

5) Select "Install from a list or specific location (Advanced)" on the radio buttons in answer to the query "What do you want the wizard to do?" Click "Next" (Figure D.5).

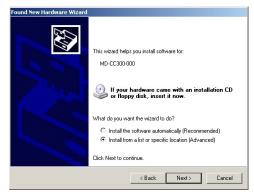


Figure D.5: Hardware Update Wizard Screen 2

- 6) Select "Search for the best driver in these locations."
 - (a) Check "Include this location in the search."
 - (b) Browse to the MDrive CD [Drive Letter]:\ Cable_Drivers\MD-CC303-000_DRIVERS.
 - (c) Click Next (Figure D.6).

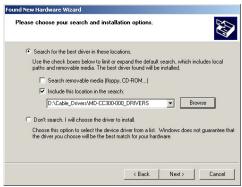


Figure D.6: Hardware Update Wizard Screen 3

- 7) The drivers will begin to copy.
- 8) On the Dialog for Windows Logo Compatibility Testing, click "Continue Anyway" (Figure D.7).



Figure D.7: Windows Logo Compatibility Testing

- 9) The Driver Installation will proceed. When the Completing the Found New Hardware Wizard dialog appears, Click "Finish" (Figure D.8).
- 10) Upon finish, the Welcome to the Hardware Update Wizard will reappear to guide you through the second part of the install process. Repeat steps 1 through 9 above to complete the cable installation.



Figure D.8: Hardware Update Wizard Finish Installation

11) Your IMS MD-CC300-000 is now ready to use.b

Determining the Virtual COM Port (VCP)

The MD-CC300-000 uses a Virtual COM Port to communicate through the USB port to the MDrive. A VCP is a software driven serial port which emulates a hardware port in Windows.

The drivers for the MD-CC300-000 will automatically assign a VCP to the device during installation. The VCP port number will be needed when IMS Terminal is set up in order that IMS Terminal will know where to find and communicate with your IMS Product.

To locate the Virtual COM Port.

- 1) Right-Click the "My Computer" Icon and select "Properties".
- 2) Browse to the Hardware Tab (Figure D.9), Click the Button labeled "Device Manager".
- 3) Look in the heading "Ports (COM & LPT)" IMS USB to SPI Converter Cable (COMx) will be listed (Figure D.10). The COM # will be the Virtual COM Port connected. You will enter this number into your IMS SPI Motor Interface Configuration.

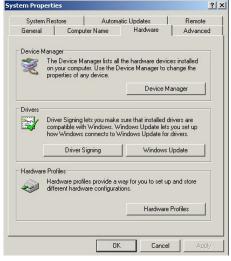


Figure D.9: Hardware Properties

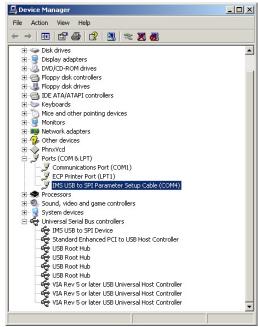


Figure D.10: Windows Device Manager

Cordsets

19-pin M23 single-ended cordsets are offered to speed prototyping of the sealed MDrivePlus-65. Measuring 13.0' (4.0m) long, they are available in either straight or right angle termination. PVC jacketed cables come with a foil shield and unconnected drain wire.

Straight Termination	MD-CS100-000
Right Angle Termination	MD-CS101-000

M23 Cordset				
M23 Circular	M23 Cordset DC Color Code	M23 Circular	M23 Cordset DC Color Code	
Pin 1	Violet	Pin 11	Black	
Pin 2	Red	Pin 12 *	Green/Yellow	
Pin 3	Grey	Pin 13	Yellow/Brown	
Pin 4	Red/Blue	Pin 14	Brown/Green	
Pin 5	Green	Pin 15	White	
Pin 6	Blue	Pin 16	Yellow	
Pin 7	Grey/Pink	Pin 17	Pink	
Pin 8	White/Green	Pin 18	Grey/Brown	
Pin 9	White/Yellow	Pin 19	Brown	
Pin 10	White/Grey			

^{*} Pin 12 makes an electrical contact to the M23 connector shell.

Table D.1: MD-CS10x-000 Wire Color Chart

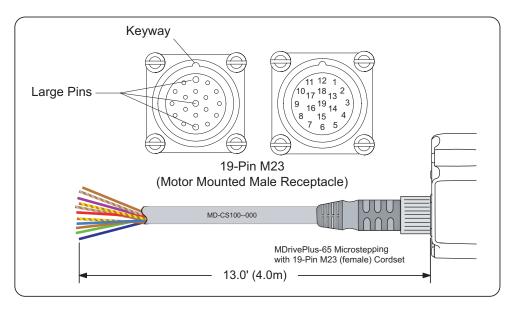


Figure D.11: MD-CS10x-000

Interfacing an Encoder

Factory Mounted Encoder

The MDrivePlus Microstepping are available with a factory-mounted magnetic encoder. Available line counts are: Encoders are available in both single-end and differential configurations. All encoders have an index mark. Use of the encoder feedback feature of this product requires a controller such as an IMS MicroLYNX or PLC. The encoder has a 100 kHz maximum output frequency.

	DIFFERENTIAL ENCODER	SINGLE-END ENCODER
Line Count	Part Number	Part Number
100	EA	E1
200	EB	E2
250	EC	E3
256	EW	EP
400	ED	E4
500	EH	E5
512	EX	EQ
1000	EJ	E6
1024	EY	ER

Table E1: Available Encoder Line Counts and Part Numbers

General Specifications

	Min	Тур	Max	Units
Supply Voltage (VDC)	0.5		7	Volts
Supply Current	30	57	85	mA
Output Voltage	0.5		Vcc	Volts
Output Current (Per Channel)	1.0		5	mA
Maximum Frequency				100kHz
Inertia			g-cm ² (8.0 x 10 ⁻¹	oz-in-sec ²)
Temperature				
Operating			40	to +100° C
Storage			40	to +100° C
Humidity			90% (non-	condensing)

Pin Configuration

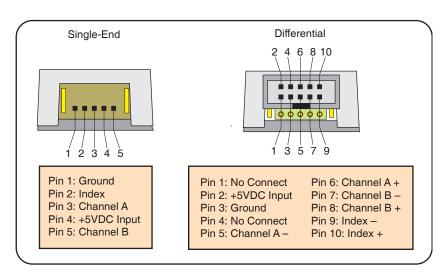


Figure E.1: Single-End and Differential Encoder Pin Configuration

Encoder Signals

Single-End Encoder

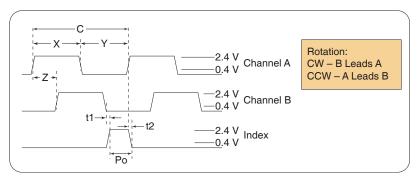


Figure E.2: Single-End Encoder Signal Timing

Differential Encoder

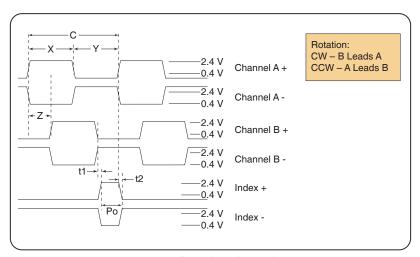


Figure E.3: Differential Encoder Signal Timing

Note: Rotation is as viewed from the cover side.

- (C) One Cycle: 360 electrical degrees (°e)
- (X/Y) Symmetry: A measure of the relationship between X and Y, nominally 180°e.
- (Z) Quadrature: The phase lag or lead between channels A and B, nominally 90°e.
- (Po) Index Pulse Width: Nominally 90°e.

Characteristics

Parameter	Symbol	Min	Тур	Max	Units
Cycle Error			3	5.5	°e
Symmetry					
Quadrature		40	90	140	°e
Index Pulse Width	Po	60	90	120	°e
Index Rise After CH B or CH A fall	t1	300	100	250	ns
Index Fall After CH A or CH B rise	t2	70	150	1000	ns

Over recommended operating range. Values are for worst error over a full rotation.

Encoder Cables

IMS offers assembled cables for both the Single-End and Differential Encoders. The IMS Part Numbers are listed below.

Single-End Encoder Cable (12" leads)	S-CABLE-2
Differential Encoder Cable (36" leads)	D-CABLE-2

Recommended Encoder Mating Connectors

IMS recommends the following mating connectors (or equivalent) if you make your own cables.

Single-End Encoder

Tyco Electronics 5 Pin Connector Shell	1-87175-2
Pins* (5 required) AMP Part Number	
*For AWG 22 to 28 wires.	

Tyco Electronics MTA 0.1 IDC Loaded Connector

AWG 22 (Red)	640440-5
AWG 24 (Natural)	640441-5
AWG 26 (Blue)	640442-5
AWG 28 (Green)	640443-5

Differential Encoder

Tyco Electronics Connector with 10 Preloaded IDC Pins*	
Shell with Polarizing Key	
Back Cover	
Tyco Electronics 10 Pin IDC Ribbon Cable Connector	

^{*}For AWG 22 to 28 wires.

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WARRANTY

TWENTY-FOUR (24) MONTH LIMITED WARRANTY

Intelligent Motion Systems, Inc. ("IMS"), warrants only to the purchaser of the Product from IMS (the "Customer") that the product purchased from IMS (the "Product") will be free from defects in materials and workmanship under the normal use and service for which the Product was designed for a period of 24 months from the date of purchase of the Product by the Customer. Customer's exclusive remedy under this Limited Warranty shall be the repair or replacement, at Company's sole option, of the Product, or any part of the Product, determined by IMS to be defective. In order to exercise its warranty rights, Customer must notify Company in accordance with the instructions described under the heading "Obtaining Warranty Service."

This Limited Warranty does not extend to any Product damaged by reason of alteration, accident, abuse, neglect or misuse or improper or inadequate handling; improper or inadequate wiring utilized or installed in connection with the Product; installation, operation or use of the Product not made in strict accordance with the specifications and written instructions provided by IMS; use of the Product for any purpose other than those for which it was designed; ordinary wear and tear; disasters or Acts of God; unauthorized attachments, alterations or modifications to the Product; the misuse or failure of any item or equipment connected to the Product not supplied by IMS; improper maintenance or repair of the Product; or any other reason or event not caused by IMS.

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This Limited Warranty shall be void if the Customer fails to comply with all of the terms set forth in this Limited Warranty. This Limited Warranty is the sole warranty offered by IMS with respect to the Product. IMS does not assume any other liability in connection with the sale of the Product. No representative of IMS is authorized to extend this Limited Warranty or to change it in any manner whatsoever. No warranty applies to any party other than the original Customer.

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OBTAINING WARRANTY SERVICE

Warranty service may obtained by a distributor, if the Product was purchased from IMS by a distributor, or by the Customer directly from IMS, if the Product was purchased directly from IMS. Prior to returning the Product for service, a Returned Material Authorization (RMA) number must be obtained. Complete the form at http://www.imshome.com/rma.html after which an RMA Authorization Form with RMA number will then be faxed to you. Any questions, contact IMS Customer Service (860) 295-6102.

Include a copy of the RMA Authorization Form, contact name and address, and any additional notes regarding the Product failure with shipment. Return Product in its original packaging, or packaged so it is protected against electrostatic discharge or physical damage in transit. The RMA number MUST appear on the box or packing slip. Send Product to: Intelligent Motion Systems, Inc., 370 N. Main Street, Marlborough, CT 06447.

Customer shall prepay shipping changes for Products returned to IMS for warranty service and IMS shall pay for return of Products to Customer by ground transportation. However, Customer shall pay all shipping charges, duties and taxes for Products returned to IMS from outside the United States.





INTELLIGENT MOTION SYSTEMS, INC.

www.imshome.com

370 N. Main Street P.O. Box 457 Marlborough, CT 06447 U.S.A. Phone: 860/295-6102 Fax: 860/295-6107 E-mail: info@imshome.com

TECHNICAL SUPPORT Eastern U.S.A.

Phone: 860/295-6102 Fax: 860/295-6107 E-mail: etech@imshome.com

Western U.S.A.

Phone: 760/966-3162 Fax: 760/966-3165 E-mail: wtech@imshome.com

Germany/UK

Phone: +49/7720/94138-0 Fax: +49/7720/94138-2 E-mail: mweber@imshome.com

U.S.A. SALES OFFICES

Eastern Region

Phone: 862/208-9742 Fax: 973/661-1275 E-mail: jroake@imshome.com

Central Region

Phone: 260/402-6016 Fax: 419/858-0375 E-mail: dwaksman@imshome.com

Western Region

Phone: 408/472-1971 Fax: 408/268-0716

E-mail: mwietharn@imshome.com

IMS MOTORS DIVISION

105 Copperwood Way, Suite H Oceanside, CA 92054 Phone: 760/966-3162 Fax: 760/966-3165 E-mail: motors@imshome.com

IMS EUROPE GmbH

Hahnstrasse 10, VS-Schwenningen Germany D-78054 Phone: +49/7720/94138-0 Fax: +49/7720/94138-2 E-mail: info@imseuropehome.com

European Sales Management

4 Quai Des Etroits 69005 Lyon, France Phone: +33/4 7256 5113 Fax: +33/4 7838 1537 E-mail: bmartinez@imshome.com

Germany Sales

Phone: +49/35205/4587-8 Fax: +49/35205/4587-9 E-mail: hruhland@imshome.com Germany/UK Technical Support Phone: +49/7720/94138-0

Fax: +49/7720/94138-2 E-mail: mweber@imshome.com

IMS UK Ltd.

25 Barnes Wallis Road Segensworth East Fareham, Hampshire, UK PO155TT Phone: +44/1489/889-825 Fax: +44/1489/889-857 E-mail: mcheckley@imshome.com

Excellence in Motion

IMS ASIA PACIFIC OFFICE

30 Raffles Pl., 23-00 Caltex House Singapore 048622 Phone: +65/6233/6846 Fax: +65/6233/5044 E-mail: wllee@imshome.com

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